

BANK OF CHILE  
Form 6-K  
September 17, 2008

---

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of September, 2008

Commission File Number 001-15266

**BANK OF CHILE**  
(Translation of registrant's name into English)

**Ahumada 251**  
**Santiago, Chile**  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  X  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the  
registrant is also thereby furnishing the information to the Commission pursuant to Rule  
12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82- \_\_\_\_\_

---

Edgar Filing: BANK OF CHILE - Form 6-K

BANCO DE CHILE  
REPORT ON FORM 6-K

Attached is an English translation of the consolidated financial statements submitted to the Superintendency of Banks and Financial Institutions and published by Banco de Chile in its website on September 16, 2008, for the month ended August 31, 2008.

---

Edgar Filing: BANK OF CHILE - Form 6-K

**BANCO DE CHILE AND SUBSIDIARIES**

---

**CONSOLIDATED FINANCIAL STATEMENTS**  
**As of August 31, 2008**

---

**BANCO DE CHILE AND SUBSIDIARIES**

---

**CONTENTS**

- I. Consolidated Financial Statement
- II. Consolidated Statement of Income

---

MM\$ = Millions of Chilean pesos

---

**BANCO DE CHILE AND SUBSIDIARIES**  
**CONSOLIDATED FINANCIAL STATEMENT**  
**As of August, 31 2008**

---

<b>ASSETS</b>	<b>MM\$</b>
Cash and due from banks	619,174
Transactions in the course of collection	517,708
Trading securities	906,776
Securities purchased under agreements to resell	65,750
Derivate instruments	738,768
Loans and advance to banks	186,885
Loans and accounts receivables to customers	12,611,385
Available for sale instruments	420,832
Held to maturity instruments	
Investments in other affiliates	11,193
Intangibles assets	32,557
Fixed assets	200,230
Deferred tax assets	67,801
Other assets	115,612
<b>TOTAL ASSETS</b>	<b>16,494,671</b>

**BANCO DE CHILE AND SUBSIDIARIES**  
**CONSOLIDATED FINANCIAL STATEMENT**  
**As of August, 31 2008**

---

<b>LIABILITIES</b>	<b>MM\$</b>
Current accounts and demand deposits	2,783,318
Transactions in the course of payment	325,455
Securities sold under agreements to repurchase	412,409
Saving accounts and time deposits	7,422,072
Derivate instruments	781,602
Borrowings from financial institutions	1,179,594
Debt issued	1,783,206
Other financial obligations	174,401
Current tax liabilities	12,183
Deferred tax liabilities	27,516
Provisions	208,982
Other liabilities	134,951
<b>TOTAL LIABILITIES</b>	<b>15,245,689</b>
<b>EQUITY</b>	
<b>Attributable to equity holders of the parent:</b>	
Capital	1,016,335
Reserves	175,784
Others accounts	(6,630)
Retained earnings:	
Retained earnings from previous periods	7,354
Income for the period	187,092
Less:	
Provisions for minimum dividends	(130,961)
	1,248,974
<b>Minority interest</b>	<b>8</b>
<b>TOTAL EQUITY</b>	<b>1,248,982</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>16,494,671</b>

**BANCO DE CHILE AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF INCOME**  
**As of August, 31 2008**

---

	<b>MM\$</b>
Interest revenue	1,036,898
Interest expense	(545,956)
<b>Net interest revenue</b>	<b>490,942</b>
Income from fees and commission	178,331
Expenses from fees and commission	(36,079)
<b>Net fees and commission</b>	<b>142,252</b>
Gains (losses) from trading and brokerage activities	39,730
Foreign exchange transactions, net	(14,956)
Other operating income	70,536
<b>TOTAL OPERATING REVENUE</b>	<b>728,504</b>
Provision for loan losses	(80,139)
<b>NET OPERATING REVENUE</b>	<b>648,365</b>
Staff expenses	(217,179)
Administrative expenses	(111,647)
Depreciation and amortization	(23,634)
Impairments	(31,383)
Other operational expenses	(31,383)
<b>TOTAL OPERATING EXPENSES</b>	<b>(383,843)</b>
<b>OPERATING INCOME</b>	<b>264,522</b>
Income attributable to affiliates	2,888
Loss form price-level restatements	(52,553)
<b>Income before income taxes</b>	<b>214,857</b>
Income taxes	(27,767)
<b>Income from continuous operations</b>	<b>187,090</b>
<b>Income from discontinued operations</b>	<b>187,090</b>
<b>INCOME FOR THE PERIOD</b>	<b>187,090</b>

Attributable to:

Equity holders of the parent  
Minority interest

187,092  
(2)

**Héctor Hernández G.**  
**Accounting Manager**

**Fernando Cañas B.**  
**Chief Executive Officer**



**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 17, 2008

Banco de Chile

/s/ Fernando Cañas Berkowitz  
By: Fernando Cañas Berkowitz  
President and CEO

---