

IMPERIAL INDUSTRIES INC  
Form 8-K  
March 28, 2011

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 28, 2011

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IMPERIAL INDUSTRIES, INC.  
(Exact name of registrant as specified in  
its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-7190  
(Commission File No.)

65-0854631  
(IRS Employer Identification No.)

1259 NW 21st Street  
Pompano Beach, Florida 33069  
(Address of principal executive offices and zip  
code)

Registrant's telephone number, including area  
code: (954) 917-4114

Not Applicable  
Former name or former address, if changed  
since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



The information in this report (including Exhibit 99.1) is being furnished pursuant to Item 2.02 and shall not be deemed to be “Filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 28, 2011 Imperial Industries, Inc. issued a press release announcing its financial results for the fourth quarter and year ending December 31, 2010. The press release also reported that the Company’s independent registered public accounting firm’s report on its financial statements for the year ended December 31, 2010 included an explanatory paragraph regarding the Company’s ability to continue as a going concern. The press release attached hereto as Exhibit 99.1 is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

| Exhibit | Description                        |
|---------|------------------------------------|
| 99.1    | Press Release dated March 28, 2011 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Imperial Industries, Inc.

Dated: March 28, 2011

By: /s/ Howard L. Ehler, Jr.  
Howard L. Ehler, Jr.  
Chief Operating Officer/  
Principal Executive Officer

INDEX TO EXHIBITS

| Exhibit | Description |
|---------|-------------|
|---------|-------------|

|      |                                    |
|------|------------------------------------|
| 99.1 | Press Release dated March 28, 2011 |
|------|------------------------------------|