

HILLENBRAND INDUSTRIES INC

Form 8-K

February 19, 2008

Item 8.01 Other Events.

In connection with the previously announced anticipated distribution by Hillenbrand Industries, Inc. of all of the shares of Batesville Holdings, Inc. to Hillenbrand Industries' shareholders, Hillenbrand Industries has prepared unaudited pro forma consolidated financial statements to reflect the distribution, including unaudited pro forma consolidated statements of income for the three-month periods ended December 31, 2007 and 2006, along with the years ended September 30, 2007, 2006 and 2005 and an unaudited pro forma consolidated balance sheet as of December 31, 2007. These unaudited pro forma consolidated financial statements are attached as Exhibit 99.A hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

**Exhibit
Number**

Description

99.A	Unaudited Pro Forma Consolidated Financial Statements.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HILLENBRAND INDUSTRIES, INC.

DATE: February 19, 2008

BY: /S/ Gregory N. Miller

Gregory N. Miller
Senior Vice President and
Chief Financial Officer

DATE: February 19, 2008

BY: /S/ Richard G. Keller

Richard G. Keller
Vice President – Controller and
Chief Accounting Officer

EXHIBIT INDEX

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