

KIMCO REALTY CORP  
Form 8-K  
August 15, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported) August 15, 2012**

**Kimco Realty Corporation**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**1-10899**  
(Commission  
File Number)

**13-2744380**  
(IRS Employer  
Identification No.)

**3333 New Hyde Park Road, Suite 100  
New Hyde Park, NY 11042**

(Address of principal executive offices) (Zip Code)

**Registrant's Telephone Number, Including Area Code (516) 869-9000**

**Not Applicable**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01. Other Events.**

On August 15, 2012, Kimco Realty Corporation, a Maryland corporation, announced it will redeem all 18,400,000 outstanding depository shares of its 7.75% Class G Cumulative Redeemable Preferred Stock, \$1.00 par value per share (the Class G Preferred Stock ) (NYSE: KIMPRG - CUSIP no. 49446R844), on October 10, 2012 (the Redemption Date ). The Class G Preferred Stock will be redeemed at the redemption price of \$25.00 per depository share plus \$0.457465 in accumulated and unpaid dividends.

A copy of the press release announcing the redemption of the Class G Preferred Stock is hereby incorporated by reference and attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d)

Exhibits

**Exhibit**  
**No.**

**Exhibit Description**

99.1            Press Release, dated August 15, 2012

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KIMCO REALTY CORPORATION**

Date: August 15, 2012

By:

/s/ Glenn G. Cohen  
Name: Glenn G. Cohen

Title: Executive Vice President, Chief  
Financial Officer  
and Treasurer

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**EXHIBIT INDEX**

**Exhibit  
No.**

**Description**

99.1 Press Release, dated August 15, 2012