

Spansion Inc.  
Form S-8  
January 23, 2014

**As filed with the Securities and Exchange Commission on January 23, 2014**

**Registration No. 333-**

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM S-8  
REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

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**SPANSION INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation or organization)

**20-3898239**

(IRS Employer Identification No.)

**915 DeGuigne Drive**

**P.O. Box 3453**

**Sunnyvale, California 94088**

(Address of Principal Executive Offices) (Zip Code)

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**Spansion Inc. 2010 Equity Incentive Award Plan**

(Full title of the plan)

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**John H. Kispert**

**President and Chief Executive Officer**

**Spansion Inc.**

**915 DeGuigne Drive, P.O. Box 3453**

**Sunnyvale, California 94088**

(Name and address of agent for service)

**(408) 962-2500**

(Telephone number, including area code, of agent for service)

*Copies to:*

**Robert W. Phillips**

**Latham & Watkins LLP**

**140 Scott Drive**

**Menlo Park, California 94025**

**(650) 328-4600**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or

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a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  
Non-accelerated filer

Accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

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**CALCULATION OF REGISTRATION FEE**

<b>Title of Securities to be Registered</b>	<b>Amount to be Registered (1)</b>	<b>Proposed Maximum Offering Price Per Share</b>	<b>Proposed Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee</b>
Class A Common Stock, par value, \$0.001 per share	2,069,902 (2)	\$14.53 (3)	\$30,075,676.06	\$3,873.75

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “Securities Act”), this Registration Statement shall also cover any additional shares of the Registrant’s Class A Common Stock that become issuable under the Spansion Inc. 2010 Equity Incentive Award Plan (the “Plan”) by reason of any stock dividend, stock split, recapitalization, or other similar transaction effected without receipt of consideration that increases the number of outstanding shares of the Registrant’s Class A Common Stock.

(2) Represents 2,069,902 additional shares of Class A Common Stock reserved for future issuance under the Plan in accordance with the automatic increase provision in the Plan.

(3) This estimate is made pursuant to Rule 457(c) and 457(h) of the Securities Act for purposes of calculating the registration fee. The Proposed Maximum Offering Price Per Share is \$14.53, which is the average of the high and low prices for the Registrant’s Class A Common Stock as reported on The New York Stock Exchange on January 17, 2014.



the description of the Class A Common Stock contained in the registration statement on Form 8-A, filed with the Commission on June 22, 2010 by the Registrant to register such securities under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

All documents that the Registrant subsequently files pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act prior to the filing of a post-effective amendment to the registration statement which indicates that all of the shares of common stock offered have been sold or which deregisters all of such shares then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be a part hereof from the date of the filing of such documents; except as to any portion of any future annual or quarterly report to stockholders or document or current report furnished under Items 2.02 or 7.01 of Form 8-K that is not deemed filed under such provisions. For the purposes of this registration statement, any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this registration statement.

Under no circumstances will any information filed under current Items 2.02 or 7.01 of Form 8-K be deemed incorporated herein by reference unless such Form 8-K expressly provides to the contrary.

**Item 8. Exhibits.**

Reference is made under this Item 8 to the exhibit index included in this Registration Statement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Sunnyvale, state of California, on this 23rd day of January, 2014.

SPANSION INC.

By: /s/ RANDY W. FURR

Name: Randy W. Furr

Title: Corporate Executive Vice President and Chief

Financial Officer



/s/ CLIFTON THOMAS  
WEATHERFORD  
Clifton Thomas Weatherford

Director

January 23,  
2014

/s/ MICHAEL S. WISHART

Director

January 23,  
2014

Michael S. Wishart

**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Description of Exhibit</u></b>
5.1	Opinion of Latham & Watkins LLP.
10.1	Spansion Inc. 2010 Equity Incentive Award Plan, filed as Exhibit 10.1 to the Registrant's Registration Statement on Form S-8 (File No. 333-166715) filed with the Commission May 10, 2010, is hereby incorporated by reference.
10.2	Amendment to Spansion Inc. 2010 Equity Incentive Award Plan, filed as Exhibit 10.2 to the Registrant's Current Report on Form 8-K filed with the Commission on May 14, 2010, is hereby incorporated by reference.
23.1	Consent of Latham & Watkins LLP (included in Exhibit 5.1).
23.2	Consent of independent registered public accounting firm.
23.3	Consent of independent auditors.
24.1	Power of attorney (included in the signature page to this Registration Statement).