Perfumania Holdings, Inc.

Form 5

February 27, 2014

Check this box if

no longer subject

to Section 16.

5 obligations

may continue.

Form 4 or Form

FORM 5 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL

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ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Washington, D.C. 20549

See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported 30(h) of the Investment Company Act of 1940 Form 4 Transactions Reported

1. Name and Address of Reporting Person * Carter Shawn Corey

(First)

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

Perfumania Holdings, Inc. [PERF]

(Check all applicable)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 02/02/2014

_X__ 10% Owner Officer (give title _ Other (specify below) below)

C/O S. CARTER ENTERPRISES, LLC, 1411 BROADWAY

> (Street) 4. If Amendment, Date Original

6. Individual or Joint/Group Reporting

Filed(Month/Day/Year)

(check applicable line)

NEW YORK, NYÂ 10018

X Form Filed by One Reporting Person Form Filed by More than One Reporting

(City)

(Last)

(State)

(Zip)

(Middle)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed

(Month/Day/Year) Execution Date, if (Month/Day/Year)

3. Transaction Code (Instr. 8)

4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)

(A)

or

Amount (D) Price

5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year

(Instr. 3 and 4)

6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amour
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	Derivative	Expiration Date	Underlying Securit
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)
(Instr 3)	Price of		(Month/Day/Year)	(Instr 8)	Acquired (A) or		

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	Derivative Security				Disposed of (Instr. 3, 4, 5)						
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amo Num Shar	
Warrants (right to buy)	\$ 8	09/18/2013	Â	J4 <u>(1)</u>	106,666	Â	04/18/2012	04/07/2018	Common Stock, \$.01 par value	106	

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Carter Shawn Corey					
C/O S. CARTER ENTERPRISES, LLC	Â	ÂΧ	â	Â	
1411 BROADWAY	А	АА	A	A	
NEW YORK, NY 10018					

Signatures

/s/Shawn Corey
Carter

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Mr. Carter received the warrants pursuant to an assignment by another holder of warrants in Perfumania Holdings, Inc.
- Of the 1,726,450 derivative securities beneficially owned, 1,193,118 are held by Mr. Carter, 426,666 are held by Marcy Fragrance (2) Trading Co., LLC and 106,666 are held by S. Carter Enterprises, LLC. Mr. Carter has solo voting and dispositive power over the derivative securities held by Marcy Fragrance Co., LLC and S. Carter Enterprises, LLC.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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