

MENDELSON ERIC A

Form 5

December 12, 2018

FORM 5**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549Check this box if
no longer subject
to Section 16.Form 4 or Form
5 obligations
may continue.See Instruction
1(b).Form 3 Holdings
Reported

Form 4

Transactions

Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362Expires: January 31,
2005Estimated average
burden hours per
response... 1.01. Name and Address of Reporting Person *
MENDELSON ERIC A

(Last) (First) (Middle)

825 BRICKELL BAY DRIVE,
SUITE 1644

(Street)

2. Issuer Name **and** Ticker or Trading
Symbol
HEICO CORP [HEI, HEI.A]3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
10/31/20184. If Amendment, Date Original
Filed(Month/Day/Year)5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

Co-President

6. Individual or Joint/Group Reporting

(check applicable line)

MIAMI, FL 33131

(City) (State) (Zip)

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			
Common Stock	Â	Â	Â	Â	Â	Â	831,662	D	Â
Class A Common Stock	Â	Â	Â	Â	Â	Â	342,008	D	Â
Common Stock	Â	Â	Â	Â	Â	Â	15,227	I	By Keogh Account
Class A	Â	Â	Â	Â	Â	Â	10,078	I	By Keogh

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Common Stock									Account
Common Stock	Â	Â	Â	Â	Â	Â	285,798	I	By Trusts ⁽¹⁾
Class A Common Stock	10/24/2018	Â	G	3,000	D	\$ 0	240,285	I	Owned by Corporation ⁽²⁾
Common Stock	Â	Â	Â	Â	Â	Â	392,718	I	Owned by Partnership ⁽³⁾
Common Stock	Â	Â	Â	Â	Â	Â	4,522	I	As custodian for minor children
Class A Common Stock	Â	Â	Â	Â	Â	Â	5,204	I	As custodian for minor children
Common Stock	Â	Â	Â	Â	Â	Â	111,067	I	By 401(k) ⁽⁴⁾
Class A Common Stock	Â	Â	Â	Â	Â	Â	105,627	I	By 401(k) ⁽⁴⁾
Class A Common Stock	Â	Â	Â	Â	Â	Â	9,366	I	By 409A Plan ⁽⁵⁾
Common Stock	Â	Â	Â	Â	Â	Â	1,312	I	By 409A Plan ⁽⁵⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
					(A) (D)	Date Exercisable Expiration Date	Title	Amount or Number of Shares

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Option (Right to purchase Common Stock)	\$ 10.9786	Â	Â	Â	Â	Â	Â (6)	09/13/2020	Common Stock	381,470
Option (Right to purchase Common Stock)	\$ 15.9351	Â	Â	Â	Â	Â	Â (6)	09/12/2021	Common Stock	305,176
Option (Right to purchase Common Stock)	\$ 21.4098	Â	Â	Â	Â	Â	Â (6)	06/10/2023	Common Stock	122,070
Option (Right to purchase Common Stock)	\$ 29.6704	Â	Â	Â	Â	Â	Â (6)	06/08/2025	Common Stock	97,656
Option (Right to purchase Common Stock)	\$ 24.9498	Â	Â	Â	Â	Â	Â (6)	12/14/2025	Common Stock	97,656
Option (Right to purchase Common Stock)	\$ 44.9638	Â	Â	Â	Â	Â	Â (6)	03/17/2027	Common Stock	195,313
Option (Right to purchase Common Stock)	\$ 70.656	Â	Â	Â	Â	Â	Â (6)	03/16/2028	Common Stock	125,000
Option (Right to purchase Class A Common Stock)	\$ 15.4501	Â	Â	Â	Â	Â	Â (6)	06/10/2023	Class A Common Stock	122,070

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

MENDELSON ERIC A
825 BRICKELL BAY DRIVE, SUITE 1644 X Co-President
MIAMI, FL 33131

Signatures

/s/ Eric A. 12/12/2018
Mendelson

 Date
**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares gifted by the Reporting Person to trusts for the benefit of the Reporting Person's immediate family members and whose Trustee is the Reporting Person.
- (2) Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Victor Mendelson, the brother of the Reporting Person.
- (3) Represents shares owned by EAM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.
- (4) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated October 31, 2018.
- (5) Represents shares held for the Reporting Person by the HEICO Leadership Compensation Plan (409A Plan).
- (6) These options are exercisable at 20% per year over five years from the date of grant.
- (7) All shares reflect the impact of a 5-for-4 stock split that was effected on June 28, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.