

AMERICAN ELECTRIC POWER CO INC
Form 35-CERT
November 29, 2005

UNITED STATES OF AMERICA
BEFORE THE SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

File No 70-9021

REPORT FOR PERIOD

July 1, 2005 to September 30, 2005

PURSUANT TO RULE 24

HOLDING COMPANY ACT RELEASE NO. 26864 and 26962

In the matter of:

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES

1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO)

	(in millions)	
EWG Investment	\$	88
FUCO Investment		95
Total Aggregate Investment in EWGs and FUCOs	\$	183

Components of statement of aggregate investment in EWGs and FUCOs are filed under confidential treatment pursuant to Rule 104(b).

2) Aggregate Investment as a Percentage of the Following Items:

	(in millions)		%
Total Capitalization	\$	20,803 a	0.9%
Net Utility Plant		22,631	0.8%
Total Assets		35,956	0.5%
Market Value of Common Equity		15,620	1.2%

a Includes Long-term Debt Due Within One Year and Short-term Debt.

3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 15	
Long-term Debt	11,742 a	
Total Debt	11,757	56.5%
Preferred Stock Not Subject to Mandatory Redemption	61	0.3%
Common Stock	2,697	
Paid-in Capital	4,121	
Accumulated Other Comprehensive Income (Loss)	(412)	
Retained Earnings	2,579	
Total Common Equity	8,985	43.2%
Total Capitalization	\$ 20,803	100.0%

a Includes Long-term Debt Due Within One Year.

4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$39.70
Book Value per Share	\$22.84
Market-to-book Ratio of Common Stock	173.8 %

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following EWGs and FUCOs are filed under confidential treatment pursuant to Rule 104(b):

Intergen Denmark, Aps
Trent Wind Farm, Limited Partnership
Desert Sky Wind Farm LP