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ENTERGY CORP /DE/
Form 35-CERT
November 06, 2001

UNITED STATES OF AMERICA

BEFORE THE SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C.

In the Matter of

ENTERGY CORPORATION

File No. 70-9749

CERTIFICATE

PURSUANT TO

RULE 24

(Public Utility Holding Company
Act of 1935)

This is to certify, pursuant to Rule 24 under the Public Utility Holding Company Act of 1935, as amended, that for the period ended June 30, 2001, the transactions described below, which were proposed by Entergy Corporation ("Company") in the Application-Declaration on Form U-1, as amended, in the above referenced File ("Application-Declaration"), have been carried out in accordance with the terms and conditions of and for the purposes represented by the Application-Declaration and pursuant to the Order of the Securities and Exchange Commission dated April 3, 2001.

- (1) The per share purchase and market prices for each sale of common stock, preferred stock or other forms of preferred or equity linked securities on the date of each sale. None.
- (2) The total number of shares of common stock issued or available for issuance under options granted during the reporting period. 34,600 shares of common stock are available for issuance pursuant to the terms of options granted during this period.
- (3) The number and price of, and restrictions on, common shares issued in connection with the acquisition of another business. None.
- (4) The principal amount of, and the terms and conditions associated with the issuance of Long-Term Debt. None.
- (5) The principal amount of, and the terms and conditions associated with, the issuance of Third Amended and Restated Credit Agreement, dated as of May 17, 2001, among Entergy,

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of Short-Term Debt. the Banks named therein and Citibank, N.A. as Agent, incorporated by reference as Exhibit 4(a) to Entergy's Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2001.

Assumption Agreement dated July 12, 2001, among First Union National Bank, as Additional Lender, Entergy and Citibank N.A., as Agent, filed herein as Exhibit 5(a).

(6) The notional amount and principal terms of, and the counter parties to, any Interest Rate Hedge or Anticipatory Hedge entered into during the reporting period. None.

(7) The name of, and amount invested in, any new Financing Subsidiary. None.

(8) A list of all Form U-6B-2 filings made during the reporting period, including the date of the filing. None.

(9) Entergy's consolidated balance sheet and the balance sheet for any company that engaged in a financing transaction during the reporting period, each showing the type and outstanding amount of debt or equity, as the case may be. Entergy's consolidated Balance Sheet is incorporated by reference on Form 10-Q for the quarterly period ended June 30, 2001.

(10) A calculation of Entergy's debt to equity ratio for the quarter ending June 30, 2001. Filed herein as Exhibit 10(a).

IN WITNESS WHEREOF, the Company has caused this certificate to be executed this 6th day of November 2001.

ENTERGY CORPORATION

By: /s/ Steven C. McNeal
Steven C. McNeal
Vice President and Treasurer