

OCCIDENTAL PETROLEUM CORP /DE/

Form 424B5

November 04, 2016

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Filed Pursuant to Rule 424(b)(5)

Registration No. 333-205047

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be	Registered	Amount to be Registered	Proposed	Proposed	Amount of Registration
			Maximum Offering Price	Maximum Aggregate Offering Price	
			Per Security		Fee(1)
3.00% Senior Notes due 2027		\$750,000,000	99.579%	\$746,842,500	\$86,560
4.10% Senior Notes due 2047		\$750,000,000	99.776%	\$748,320,000	\$86,731

(1) Calculated in accordance with Rule 456(b) and Rule 457(r) under the Securities Act of 1933.

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Prospectus Supplement

(To Prospectus dated June 18, 2015)

\$1,500,000,000

\$750,000,000 3.00% Senior Notes due 2027

\$750,000,000 4.10% Senior Notes due 2047

We are offering \$750,000,000 aggregate principal amount of our 3.00% senior notes due 2027 and \$750,000,000 aggregate principal amount of our 4.10% senior notes due 2047.

In this prospectus supplement, we refer to the 3.00% senior notes due 2027 as the 2027 notes and the 4.10% senior notes due 2047 as the 2047 notes and, together with the 2027 notes, the notes. We will pay interest on the notes of each series semi-annually in arrears on February 15 and August 15 of each year, beginning August 15, 2017. The 2027 notes will mature on February 15, 2027 and the 2047 notes will mature on February 15, 2047. We may redeem some or all of the notes of each series at our option at any time and from time to time at the applicable redemption prices described under Description of the Notes Optional Redemption in this prospectus supplement.

The notes will be our unsecured senior obligations and will rank equally in right of payment with all of our other unsecured senior indebtedness from time to time outstanding. The notes will be issued only in denominations of \$2,000 and integral multiples of \$1,000 in excess thereof.

Each series of notes is a new issue of securities with no established trading market. The notes will not be listed on any securities exchange.

Investing in the notes involves risks. Please read Risk Factors beginning on page S-4 of this prospectus supplement, on page 5 of the accompanying prospectus and other information included or incorporated by reference into this prospectus supplement and the accompanying prospectus.

	Public Offering Price (1)	Underwriting Discount	Proceeds, Before Expenses, to Us
Per 2027 Note	99.579%	0.450%	99.129%
Total for 2027 Notes	\$ 746,842,500	\$ 3,375,000	\$ 743,467,500
Per 2047 Note	99.776%	0.750%	99.026%
Total for 2047 Notes	\$ 748,320,000	\$ 5,625,000	\$ 742,695,000

(1) Plus accrued interest, if any, from November 7, 2016.

Neither the U.S. Securities and Exchange Commission (the SEC) nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The notes will be delivered to investors on or about November 7, 2016 in book-entry form only through the facilities of The Depository Trust Company for the accounts of its participants, which may include Clearstream Banking S.A. and Euroclear Bank S.A./N.V., against payment in New York, New York.

Joint Book-Running Managers

BofA Merrill Lynch	Citigroup	J.P. Morgan	Wells Fargo Securities
Barclays	BBVA	Mizuho Securities	SOCIETE GENERALE
		<i>Co-Managers</i>	
HSBC	MUFG	SMBC Nikko	US Bancorp
BNY Mellon Capital Markets, LLC	CIBC Capital Markets	Scotiabank	Standard Chartered Bank
PNC Capital Markets LLC			Lebenthal Capital Markets

November 2, 2016

