

EDWARDS A G INC
Form 8-K
March 15, 2004
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported):

March 12, 2004

A.G. EDWARDS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of
Incorporation)

001-08527

(Commission File Number)

43-1288229

(IRS Employer
Identification Number)

One North Jefferson Avenue,

St. Louis Missouri

(Address of Principal Executive Offices)

63103

(Zip Code)

Registrant's telephone number, including area code: **(314) 955-3000**

Item 5.

Other Events

Filed herewith is an announcement of A.G. Edwards discussions with the Georgia Secretary of State's Securities and Business Regulation Division concerning a consent order involving the firm's Augusta, Georgia office, as contained in a press release dated March 12, 2004.

Item 7.

Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

99 (i) Augusta Georgia's press release dated March 12, 2004.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.
Registrant

Date: March 15, 2004

By: /s/Douglas L. Kelly
Douglas L. Kelly
Chief Financial Officer

Exhibit Index

Exhibit No.	Description
99(i)	Augusta, Georgia's press release dated March 12, 2004.