



Item 2.02 Results of Operations and Financial Condition.

The registrant announced on January 27, 2015, its results of operations for the fourth quarter of 2014. The text of the press release and accompanying financial information are attached as exhibits and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

The following exhibits are furnished as part of this report:

(d) Exhibits

99.1 Press release dated January 27, 2015 reporting financial results for the fourth quarter ended December 31, 2014.

99.2 AT&T Inc. selected financial statements and operating data.

99.3 Discussion of EBITDA, Free Cash Flow, Free Cash Flow Yield, Free Cash Flow after Dividends and Adjusting Items

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

By: /s/ Paul W. Stephens

Paul W. Stephens

Date: January 27, 2015 Senior Vice President and Controller