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CARVER BANCORP INC
Form 8-K
October 20, 2004

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 20, 2004

CARVER BANCORP, INC.
(Exact name of registrant as specified in its charter)

DELAWARE

0-21487

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(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

(COMMISSION FILE NUMBER)

(IRS EMPLOY

75 WEST 125TH STREET, NEW YORK, NY 10027-4512
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES, INCLUDING ZIP CODE)

Registrant's telephone number, including area code: (212) 876-4747

NOT APPLICABLE
(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

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ITEMS 1 THROUGH 7. NOT APPLICABLE.

ITEM 8.01. OTHER EVENTS.

On October 20, 2004, Carver Bancorp, Inc. issued a press release announcing that the holders of all 40,000 outstanding shares of the Registrant's

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Series A Convertible Preferred Stock and all 60,000 outstanding shares of its Series B Convertible Preferred Stock (together, the "Preferred Shares") have elected, pursuant to the Certificate of Designations, Preferences and Rights of the Preferred Shares, to convert their Preferred Shares into shares of the Registrant's common stock, par value \$0.01 (the "Common Stock"). Upon conversion of their Preferred Shares, the holders were issued an aggregate of 208,333 shares of Common Stock. For further information regarding the conversion, see the press release which has been filed as an exhibit to this report.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(a) - (b) Not applicable.

(c) Exhibits

The following Exhibit is filed as part of this report.

Exhibit 99.1 Press release dated October 20, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARVER BANCORP, INC.

By: /s/Deborah C. Wright

Deborah C. Wright
President & CEO

Dated: October 20, 2004

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EXHIBIT INDEX

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EXHIBIT NUMBER	DESCRIPTION
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99.1	Press release dated October 20, 2004.