SWAIN DAVID O

Form 4

October 11, 2002

SEC Form 4

OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE **COMMISSION** Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form 4 or Form OMB Number: 3235-0287 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP 5 obligations may continue. Expires: January 31, 2005 See Instruction 1(b). Estimated average burden hours per response. . . . 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the **Public Utility** Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 1. Name and Address of Reporting Person* Issuer Name and Ticker 4. Statement for 6. Relationship of Reporting Person(s) to Swain, David O. or Trading Symbol (Month/Year) Issuer (Check all applicable) The Boeing Company BA October 11, 2002 (Middle) (Last) (First) _____10% The Boeing Company Director _ Owner 100 N. Riverside Plaza, M/C 5003-1001 3. I.R.S. Identification Officer Number of Reporting 5. If Amendment, Other Person, if an entity Date of Original (Street) (voluntary) (Month/Year) Chicago, IL 60606--Officer/Other Description **Executive Vice** President, Chief Technology Officer (City) (State) (Zip) 7. Individual or Joint/Group Filing (Check Applicable Line) X Individual Filing Joint/Group Filing Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. Transaction 4. Securities Acquired (A) or 5. Amount of 6. Owner-7. Nature of 1. Title of Security 2. Transaction Date (Instr. 3) (Month/Day/Year) Disposed (D) Of Securities Indirect Code ship and Beneficially Form: Beneficial (Instr. 3, 4, and 5) Voluntary Owned at Direct(D) Ownership Code End of Month Indirect (I) (Instr. 4) (Instr. 8) (Instr. 3 and 4) (Instr. 4) Amount A/D Code | V Price Reminder: Report on a separate line for each class of securities beneficially owned

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(over)

SEC 1474 (3-99)

Swain, David O. - October 11, 2002

Form 4 (continued)

| | | curities Acqu ls, warrants, | , | eficially Owned rities) | | | | | |
|---|--------------------------------------|--------------------------------|-------------|-------------------------|--|--|--------|---------------------------|---|
| Ι | . Title of Derivative Security | 2. Conversion or Exercise | Transaction | Transaction | | 6. Date Exercisable(DE) and Expiration | of | 10. Owner- ship | 11. Nature of Indirect Beneficial |

 $^{^{*}}$ If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Edgar Filing: SWAIN DAVID O - Form 4

| (Instr. 3) | Price of Deri- vative Security | (Month/ Day/ Year) | Code and Voluntary (V) Code (Instr.8) | Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5) | (Month/Day/Year) | Securities (Instr. 3 and 4) | Security (Instr.5) | at End of Month (Instr.4) | Form of Deriv- ative Security: Direct (D) or Indirect (I) | Ownership (Instr.4) |
|-----------------------------------|---|--------------------------|---------------------------------------|--|------------------|-----------------------------------|-----------------------|---------------------------------|---|---|
| Deferred Compensation Units | \$0.0000 | 10/10/2002 | Al | (A) 194.5500 (1) | | Common - 0.0000 | \$30.8400 | | I | Deferred Compensation Stock Program |
| Deferred Compensation Units | \$0.0000 | 10/10/2002 | Al | (A) 48.6400 (2) | | Common - 0.0000 | | 63,674.9400 (3) | | Deferred Compensation Stock Program |
| | | | | | | | | | | |

Explanation of Responses:

| ** I1 | ntentional | misstatements or | omissions | of facts | By: James | C. Johnson l | y POA |
|-------|------------|------------------|-----------|----------|-----------|--------------|-------|
|-------|------------|------------------|-----------|----------|-----------|--------------|-------|

constitute Federal Criminal Violations.

10-11-2002

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

** Signature of Reporting Person

Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient,

Power of Attorney

See Instruction 6 for procedure.

Page 2 SEC 1474 (3-99)

Potential persons who are to respond to the collection of information contained in this form

are no

required to respond unless the form displays a currently valid OMB number.

Swain, David O. - October 11, 2002

Form 4 (continued)

FOOTNOTE Descriptions for The Boeing Company BA

Form 4 - October 11, 2002

David O. Swain The Boeing Company 100 N. Riverside Plaza, M/C 5003-1001 Chicago, IL 60606--

Explanation of responses:

- (1) Phantom stock units acquired under the company's Deferred Compensation Plan through salary deferral.
- (2) Salary match shares of phantom stock allocated to the reporting person's account under the Company's Deferred Compensation Plan.

Edgar Filing: SWAIN DAVID O - Form 4

(3) Includes adjustments for dividends accrued

Page 3