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(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

99.1 Press release issued by the Company on October 29, 2002,
disclosing the information referred to in Item 5 hereof.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: October 29, 2002

By: /s/Robert W. Fishback

Robert W. Fishback
Vice President - Finance and
Chief Financial Officer

Index to Exhibits

(99) Additional Exhibits

99.1 Press release issued by the Company on October 29, 2002, disclosing
the information referred to in Item 5 hereof.