CHESAPEAKE ENERGY CORP

Form 424B3

September 21, 2007

Filed pursuant to Rule 424 (b) (3)

Registration No. 333-132262

5,750,000 Shares

of

**Chesapeake Energy Corporation** 

5.00% Cumulative Convertible Preferred Stock (Series 2005B)

(Liquidation Preference \$100 per share)

and

**Common Stock** 

(Par Value \$.01 per share)

PROSPECTUS SUPPLEMENT NO. 6

DATED September 21, 2007

TO PROSPECTUS DATED March 7, 2006

The selling securityholders table on pages 43 through 45 of the prospectus is amended by this supplement no. 6 to read as follows.

NAME	Number of Shares of Preferred Stock Beneficially Owned Prior to the Offering	Being Offered	Number of Shares of Preferred Stock to be Owned After Completion of the Offering	Number of Shares of Common Stock Beneficially Owned Prior to the Offering <sup>(1)</sup>	Being Offered	Number of Shares of Common Stock to be Owned After Completion of the Offering (1)
Akanthos Arbitrage Master Fund, LP	500,000	500,000	0	2,110,450	1,279,750	830,700
Aloha Airlines Non-Pilots Pension Trust	100	100	0	256	256	0
Argent Classic Convertible Arbitrage Fund II, L.P.	6,700	6,700	0	17,149	17,149	0
Argent Classic Convertible Arbitrage Fund L.P	. 15,270	15,270	0	39,084	39,084	0
Argent LowLev Convertible Arbitrage Fund II, LLC	3,200	3,200	0	8,190	8,190	0
Argent LowLev Convertible Arbitrage Fund LLC	21,370	21,370	0	54,697	54,697	0
Aristeia International Limited	75,250	75,250	0	192,602	192,602	0
Aristeia Partners LP	12,250	12,250	0	31,354	31,354	0
Arkansas PERS	9,575	9,575	0	24,507	24,507	0

AstraZeneca Holdings Pension	1,210	1,210	0	3,097	3,097	0
Bank of America Pension Plan	75,000	75,000	0	191,963	191,963	0
Boilermakers Blacksmith Pension Trust	3,525	3,525	0	9,022	9,022	0
BP Amoco PLC Master Trust	24,916	24,916	0	63,773	63,773	0
CALAMOS Market Neutral Income Fund	29,000	29,000	0	74,226	74,226	0
CALAMOS Investment Trust						
Canyon Value Realization Fund, L.P.	39,375	39,375	0	246,802	100,780	146,022
Canyon Value Realization MAC 18, Ltd. (RMI	F)5,250	5,250	0	33,812	13,437	20,375

Chrysler Corporation Master Retirement Trust	111 400	111,400	0	316,597	285,128	31,468
Class C Trading Company, Ltd.	31,553	31,553	0	80,760	80,760	0
D.E. Shaw Valence Portfolios, L.L.C.	155,000	155,000	0	396,723	396,723	0
DBAG London	131,703	131,703	0	589,365	337,094	252,272
DeepRock & Co.	30,000	30,000	0	76,785	76,785	0
Delaware PERS	5,570	5,570	0	14,256	14,256	0
Delaware Public Employees Retirement System		32,000	0	113,261	81,904	31,357
Delta Air Lines Master Trust CV	21,600	21,600	0	65,246	55,285	9,961
Delta Airlines Master Trust	775	775	0	1,984	1,984	0
Delta Pilots Disability & Survivorship Trust -	11,800	11,800	0	35,862	30,202	5,660
CV						
Deutsche Bank Securities, Inc.	393,973	393,973	0	27,733,130	1,008,374	26,724,756
Equity Overlay Fund, LLC	17,500	17,500	0	44,791	44,791	0
F. M. Kirby Foundation, Inc.	17,900	17,900	0	51,475	45,815	5,660
Fidelity Financial Trust:	149,600	149,600	0	1,197,932	382,901	815,031
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Fidelity Convertible Securities Fund	170.000	170.000	0	125 115	125 115	0
FIST Convertible Securities Fund	170,000	170,000	0	435,115	435,115	0
Forest Fulcrum Fund LP	8,090	8,090		20,706	20,706	0
Forest Global Convertible Fund, Ltd., Class A-5	10,431	10,431	0	26,698	26,698	0
Forest Multi-Strategy Master Fund SPC, on behalf of its Multi-Strategy Segregated Portfolio	- ,	10,682	U	27,341	27,341	U
FPL Group Employees Pension Plan	1,625	1,625	0	4,159	4,159	0
Franklin Income Fund	900,000	900,000	0	2,303,550	2,303,550	0
FTIF Franklin Income Fund	50,000	50,000	0	127,975	127,975	0
FTVIP Income Securities Fund	100,000	100,000	0	255,950	255,950	0
GLG Market Neutral Fund	150,000	150,000	0	383,925	383,925	0
Goldman, Sachs & Co.	50,175	50,175	0	2,139,631	128,423	2,011,209
Grace Convertible Arbitrage Fund, Ltd.	30,000	30,000	0	127,975	76,785	51,190
Hallmark Convertible Securities Fund	350	350	0	896	896	0
HFR CA Global Opportunity Master Trust	11,999	11,999	0	30,711	30,711	0
HFR RVA Select Performance Master Trust	3,660	3,660	0	9,368	9,368	0
Hotel Union & Hotel Industry of Hawaii	3,597	3,597	0	9,207	9,207	0
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Pension Plan Master Trust						
ICI American Holdings Trust	2,115	2,115	0	5,413	5,413	0
Inflective Convertible Opportunity Fund I, LP	21,000	21,000	0	53,750	53,750	0
Inflective Convertible Opportunity Fund Ltd.	65,000	65,000	0	166,368	166,368	0
Institutional Benchmarks Master Fund Ltd.	14,310	14,310	0	36,626	36,626	0
Institutional Benchmarks Series	10,000	10,000	0	25,595	25,595	0
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IVAN Segregated Acct	1,750	1,750	0	11 271	4,479	6,792
Institutional Benchmarks Series Limited	1,730	1,730	U	11,271	4,479	0,792
in Respect of Centaur Series						
International Truck & Engine Corporation	9,300	9,300	0	28,331	23,803	4,528
Non-Contributory Retirement Plan Trust						
International Truck & Engine Corporation	5,700	5,700	0	16,853	14,589	2,264
Retiree Health Benefit Trust						
International Truck & Engine Corporation	5,400	5,400	0	15,632	13,821	1,811
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Retirement Plan for Salaried Employees Trust						

JMG Capital Partners, LP	200,000	200,000	0	1,062,195	511,900	550,295	
John Deere Pension Trust	27,500	27,500	0	70,386	70,386	0	
JP Morgan Securities Inc.	1,500	1,500	0	3,839	3,839	0	
Lazard Capital Markets	5,200	5,200	0	22,524	13,309	9,214	
Lehman Brothers Inc.	160,000	160,000	0	409,520	409,520	0	
LDG Limited	1,840	1,840	0	4,709	4,709	0	
LLT Limited	9,757	9,757	0	24,973	24,973	0	
Lyxor l Forest Fund Limited	22,398	22,398	0	57,328	57,328	0	
Lyxor/Inflective Convertible Opportunity Fund		20,000	0	51,190	51,190	0	
Ltd.	, 20,000	20,000	U	31,190	31,190	U	
McMahan Securities Co., L.P.	5,000	5,000	0	66,112	12,798	53,315	
Microsoft Capital Group, L.P.	18,000	18,000	0	46,071	46,071	0	
Morgan Stanley Capital Services, Inc.	60,000	60,000	0	5,503,041	153,570	5,349,471	
Morgan Stanley Convertible Securities Trust	19,000	19,000	0	48,631	48,631	0	
MSS Convertible Arbitrage I	1,310	1,310	0	4,863	3,353	1,510	
Nuveen Preferred & Convertible Fund JOC	48,335	48,335	0		123,713		
•		,		123,713		0	
Nuveen Preferred & Convertible Income Fund JPC	35,460	35,460	0	90,760	90,760	0	
	200	200	0	512	512	0	
OCLC Online Computer Library Center OCM Convertible Trust	39,500	39,500	0	114,231	101,100	13,131	
OCM Global Convertible Securities Fund	39,300	6,200	6,200	,	3,133	15,869	2,264
Partner Reinsurance Company of the U.S.	18,500	18,500	*	65,236	47,351	17,885	2,204
Partner Remsurance Company of the U.S.	18,500	10,300	0	03,230	47,331	17,003	
Doutmana Chara Altamativa Stuatagias DCC I TI	24.450	24.450	0		62.500	0	
Partners Group Alternative Strategies PCC LTI		24,450	0	62,580	62,580	0	
Peoples Benefit Life Insurance Company	24,450 145,000	24,450 145,000	0 0		62,580 371,128	0 196,468	
Peoples Benefit Life Insurance Company Teamsters	145,000	145,000	0	62,580 567,595	371,128	196,468	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America	145,000 550	145,000 550	0	62,580 567,595 1,408	371,128 1,408	196,468 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust	145,000 550 9,600	145,000 550 9,600	0 0 0	62,580 567,595 1,408 27,514	371,128 1,408 24,571	196,468 0 2,943	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust	145,000 550 9,600 22,900	145,000 550 9,600 22,900	0 0 0	62,580 567,595 1,408 27,514 69,479	371,128 1,408 24,571 58,613	196,468 0 2,943 10,867	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market	145,000 550 9,600 22,900 5,000	145,000 550 9,600 22,900 5,000	0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798	371,128 1,408 24,571 58,613 12,798	196,468 0 2,943 10,867 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1	145,000 550 9,600 22,900 5,000 35,000	145,000 550 9,600 22,900 5,000 35,000	0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583	371,128 1,408 24,571 58,613 12,798 89,583	196,468 0 2,943 10,867 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2	145,000 550 9,600 22,900 5,000 35,000 17,500	145,000 550 9,600 22,900 5,000 35,000 17,500	0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791	371,128 1,408 24,571 58,613 12,798 89,583 44,791	196,468 0 2,943 10,867 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920	0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628	196,468 0 2,943 10,867 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2	145,000 550 9,600 22,900 5,000 35,000 17,500	145,000 550 9,600 22,900 5,000 35,000 17,500	0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791	371,128 1,408 24,571 58,613 12,798 89,583 44,791	196,468 0 2,943 10,867 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC,	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920	0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628	196,468 0 2,943 10,867 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt.	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160	0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445	196,468 0 2,943 10,867 0 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160	0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445	196,468 0 2,943 10,867 0 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770	0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445 22,199 12,209	196,468 0 2,943 10,867 0 0 0 0 0 0 0 28,743	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597	0 0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445 22,199 12,209 9,207	196,468 0 2,943 10,867 0 0 0 0 0 0 28,743 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund State of Oregon/Equity	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465	0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207 70,297	371,128 1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445 22,199 12,209 9,207 70,297	196,468 0 2,943 10,867 0 0 0 0 0 0 0 0 0 0 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund State of Oregon/Equity Sunrise Partners Limited Partnership	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000	0 0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207 70,297 39,393	371,128  1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445  22,199 12,209 9,207 70,297 38,393	196,468 0 2,943 10,867 0 0 0 0 0 0 0 0 0 0 1,000	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund State of Oregon/Equity Sunrise Partners Limited Partnership Syngenta AG	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025	0 0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207 70,297 39,393 2,623	371,128  1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445  22,199 12,209 9,207 70,297 38,393 2,623	196,468 0 2,943 10,867 0 0 0 0 0 0 0 28,743 0 0 1,000 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund State of Oregon/Equity Sunrise Partners Limited Partnership Syngenta AG TCW Group, Inc.	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025 23,150	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025 23,150	0 0 0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207 70,297 39,393 2,623 59,252	371,128  1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445  22,199 12,209 9,207 70,297 38,393 2,623 59,252	196,468 0 2,943 10,867 0 0 0 0 0 0 28,743 0 0 1,000 0	
Peoples Benefit Life Insurance Company Teamsters Prudential Insurance Co of America Qwest Occupational Health Trust Qwest Pension Trust RBC Capital Market Retail Clerks Pension Trust #1 Retail Clerks Pension Trust #2 Silver Convertible Arbitrage Fund, LDC Sphinx Convertible Arb Fund SPC, c/o SSI Investment Mgmt. Sphinx Convertible Arbitrage SPC Sphinx Fund SSI Hedge Convertible Income Fund State of Oregon/Equity Sunrise Partners Limited Partnership Syngenta AG	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025 23,150	145,000 550 9,600 22,900 5,000 35,000 17,500 13,920 9,160 8,673 4,770 3,597 27,465 15,000 1,025	0 0 0 0 0 0 0 0 0	62,580 567,595 1,408 27,514 69,479 12,798 89,583 44,791 35,628 23,445 22,199 40,952 9,207 70,297 39,393 2,623	371,128  1,408 24,571 58,613 12,798 89,583 44,791 35,628 23,445  22,199 12,209 9,207 70,297 38,393 2,623	196,468 0 2,943 10,867 0 0 0 0 0 0 0 28,743 0 0 1,000 0	

The Estate of James Campbell CH	2,429	2,429	0	6,217	6,217	0
The Estate of James Campbell EST2	13,554	13,554	0	34,691	34,691	0
The Northwestern Mutual Life Insurance	5,000	5,000	0	508,592	12,798	495,794
Company-Group Annuity Separate Account						
The St. Paul Travelers Companies, Inc.	33,600	33,600	0	102,752	85,999	16,753
Commercial Lines						
TQA Master Fund	35,440	35,440	0	269,490	90,709	178,782
TQA Master Plus Fund	18,900	18,900	0	121,679	48,375	73,304
UBS Securities LLC	21,760	21,760	0	567,488	55,695	511,793
Union Pacific Corp Master Retirement Trust	25,000	25,000	0	63,988	63,988	0
United Technologies Corporation Master	9,231	9,231	0	23,627	23,627	0
Retirement Trust						
UnumProvident Corporation	12,000	12,000	0	36,147	30,714	5,433
Van Kampen Harbor Fund	36,000	36,000	0	92,142	92,142	0
Vanguard Convertible Securities Fund, Inc.	147,400	147,400	0	467,826	377,270	90,556
Viacom Inc. Pension Plan Master Trust	1,225	1,225	0	3,135	3,135	0
Virginia Retirement System	69,700	69,700	0	203,300	178,397	24,903
Wachovia Capital Markets LLC	200,000	200,000	0	511,900	511,900	0
Wachovia Securities International Ltd	160,000	160,000	0	409,520	409,520	0
Waterstone Market Neutral MAC51, Ltd.	20,600	20,600	0	93,294	52,726	40,568
Waterstone Market Neutral Master Fund, Ltd.	109,400	109,400	0	495,392	280,009	215,383
Yield Strategies Fund I, L.P.	60,000	60,000	0	153,570	153,570	0
Zurich Institutional Benchmark Master Fund	10,480	10,480	0	70,412	26,824	43,588

<sup>\*</sup> Includes common stock issuable upon conversion of Chesapeake s 5.00% Cumulative Convertible Preferred Stock (Series 2005B) at a conversion rate of 2.5595 shares of common stock per share of preferred stock.

<sup>(1)</sup> The number of shares of Common Stock indicated to be beneficially owned after completion of the offering includes shares issuable within 60 days of the date hereof upon conversion of convertible securities.