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NISOURCE INC/DE  
Form 8-K  
November 01, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 28, 2002

NISOURCE INC.  
(Exact Name of Registrant as Specified in Charter)

Delaware	001-16189	35-2108964
(State or Other	(Commission File	(IRS Employer
Jurisdiction of	Number)	Identification)
Incorporation)		

801 East 86th Avenue, Merrillville, Indiana 46410  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:(877) 647-5990

ITEM 5. OTHER EVENTS

On October 28, 2002, NiSource Inc. issued its earnings release for the third quarter of 2002. A copy of the earnings press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

The following exhibit is filed herewith:

99.1 Press Release, dated October 28, 2002, issued by NiSource Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.

Date: November 1, 2002

By: /s/ Jeffrey W. Grossman  
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Name: Jeffrey W. Grossman  
Title: Vice President and  
Controller

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated October 28, 2002, issued by NiSource Inc.