

CAL MAINE FOODS INC
Form 8-K
December 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the
Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported): December 27, 2004

CAL-MAINE FOODS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

000-04892
(Commission File Number)

64-0500378
(I.R.S. Employer
Identification No.)

3320 Woodrow Wilson Avenue, Jackson, MS
(Address of Principal Executive Office)
Registrant's telephone number, including area code: **(601) 948-6813**

39207
(Zip Code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On December 27, 2004, the Registrant issued a press release announcing its financial results for the quarter ended November 27, 2004. A copy of the Registrant's press release is attached as Exhibit 99.1 to this Current Report.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

None.

(b) Pro Forma Financial Information.

Item 9.01 Financial Statements and Exhibits.

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None.

(c) Exhibits.

The following exhibit is furnished herewith:

Exhibit 99.1 Press Release issued by the Registrant on December 27, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CAL-MAINE FOODS, INC.
(Registrant)

By: /s/ Charles F. Collins
Charles F. Collins
Vice President and Controller

Dated: December 27, 2004