

Eos Capital Partners III L P
 Form 5
 February 14, 2018

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
 Eos Capital Partners III L P
 (Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
 Addus HomeCare Corp [ADUS]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

437 MADISON AVE
 (Street)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 12/31/2017

____ Director ____ 10% Owner
 ____ Officer (give title below) ____ Other (specify below)

NEW YORK, NY 10022
 (City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting (check applicable line)

____ Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock				(A) Amount (D) Price	3,736,371 (1)	D (2)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction	5. Number	6. Date Exercisable and Expiration Date	7. Title and Amount of	8. Price of Derivative	9.
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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)	Underlying Securities (Instr. 3 and 4)	Security (Instr. 5)	D
				(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Eos Capital Partners III L P 437 MADISON AVE NEW YORK, NY 10022	^	^ X	^	^
ECP HELIOS PARTNERS III, L.P. 437 MADISON AVE NEW YORK, NY 10022	^	^ X	^	^
ECP General III, L.P. 437 MADISON AVE NEW YORK, NY 10022	^	^ X	^	^
Eos Partners SBIC III, L.P. 437 MADISON AVE NEW YORK, NY 10022	^	^ X	^	^

Signatures

EOS CAPITAL PARTNERS III, L.P., ECP HELIOS PARTNERS III, L.P., ECP GENERAL III, L.P., EOS PARTNERS SBIC III, L.P., By: Beth Bernstein, Its: Attorney-in-Fact, /s/ Beth Bernstein 02/14/2018

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- 2,902,835 shares reported on this line were previously held by Eos Capital Partners III, L.P. ("ECP III"). Of such shares, (i) 993,379 shares were transferred to ECP Helios Partners III, L.P. ("Helios III") in a transaction exempt from Section 16 reporting pursuant to Rule 16a-13; (ii) 884,723 shares were transferred to ECP General III, L.P. ("General III") in a transaction exempt from Section 16 reporting pursuant to Rule 16a-13 and (iii) 1,024,733 shares continue to be held by Eos Capital Partners III, L.P. 833,536 shares reported on this line are held by Eos Partners SBIC III, L.P. ("SBIC III").
- (2) Represents shares of common stock held by ECP III, shares of common stock held by Helios III, shares of common stock held by General III and shares of common stock held by SBIC III. ECP III, LLC is the general partner of General III, the general partner of ECP III and Helios III. Eos General, L.L.C. is the general partner of Eos Partners, L.P., which is the sole member of Eos SBIC General III, L.L.C., the general partner of SBIC III. Because each of these funds are ultimately under common management that shares the power to direct the

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voting and disposition of the shares, each of these entities may be deemed to share beneficial ownership of the shares owned by the others. Each of these entities disclaims this beneficial ownership of these shares, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the shares for purposes of Section 16 or for any other purpose, except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.