TITAN INTERNATIONAL INC

Form 8-K

November 03, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 3, 2017

TITAN INTERNATIONAL, INC.

(Exact name of Registrant as specified in its Charter)

Delaware 1-12936 36-3228472

(State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

2701 Spruce Street, Quincy, IL 62301

(Address of principal executive offices, including Zip Code)

(217) 228-6011

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act o

Item 7.01 Regulation FD Disclosure.

Titan International, Inc. (Titan) issued a press release announcing a tender offer and consent solicitation for its 6.875% senior secured notes due 2020. See press release dated November 3, 2017.

Titan also issued a press release announcing a private offering of \$400 million senior secured notes due 2023. See press release dated November 3, 2017.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

- 99.1 Titan International, Inc.'s press release dated November 3, 2017 regarding a tender offer and consent solicitation for its 6.875% senior secured notes due 2020.
- 99.2 Titan International, Inc.'s press release dated November 3, 2017 regarding private offering of \$400 million senior secured notes due 2023.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TITAN INTERNATIONAL, INC. (Registrant)

Date: November 3, 2017 By: /s/ JAMES M. FROISLAND

James M. Froisland Chief Financial Officer (Principal Financial Officer)

EXHIBIT INDEX

Exhibit No.	Description
99.1	<u>Titan International, Inc.'s press release dated November 3, 2017 regarding a tender offer and consent solicitation for its 6.875% senior secured notes due 2020.</u>
99.2	Titan International, Inc.'s press release dated November 3, 2017 regarding private offering of \$400 million senior secured notes due 2023.