

DHT Holdings, Inc.
Form SC 13G
May 07, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. __)*

DHT Holdings, Inc.
(Name of Issuer)
Common Stock, par value \$.01 per share
(Title of Class of Securities)
Y2065G121
(CUSIP Number)
May 1, 2014
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

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The information required in the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. Y2065G121

(1) Names of Reporting
Persons

Stephen
Feinberg

(2) Check
the

Appropriate
Box if a (a)

Member

of a Group

(b)

Not

Applicable

(3) SEC Use Only

(4) Citizenship or Place of
Organization

United States

Number of Shares Beneficially
Owned By Each Reporting
Person With

(5) Sole

Voting 3,918,200*

Power:

(6) Shared

Voting 0*

Power:

(7) Sole

Dispositive 3,918,200*

Power:

(8) Shared

Dispositive 0*

Power:

(9) Aggregate Amount
Beneficially Owned by Each
Reporting Person

3,918,200*

(10) Check if the Aggregate
Amount in Row (9) Excludes
Certain Shares

Not

Applicable

(11) Percent of Class
Represented by Amount in
Row (9)

5.7%*

(12) Type of Reporting

Person

IA, IN

*Based upon the information set forth in Amendment No. 1 to Form F-3 filed by DHT Holdings, Inc., a corporation organized under the laws of the Marshall Islands (the "Company"), with the Securities and Exchange Commission on March 14, 2014, there were 69,255,293 shares of common stock, par value \$.01 per share (the "Shares"), of the Company issued and outstanding as of March 13, 2014. As of May 7, 2014, Cerberus Institutional Partners V, L.P., a Delaware limited partnership, Cerberus International II Master Fund, L.P., Cayman Islands limited partnership, and Cerberus Partners II, L.P., a Delaware limited partnership, held 2,916,642, 711,726 and 289,832 Shares, respectively. Stephen Feinberg, through one or more entities, possesses the sole power to vote and the sole power to direct the disposition of all securities of the Company beneficially owned by each of Cerberus Institutional Partners V, L.P., Cerberus International II Master Fund, L.P. and Cerberus Partners II, L.P. As a result, as of May 7, 2014, Mr. Feinberg may be deemed to beneficially own 3,918,200 Shares, or 5.7% of the Shares issued and outstanding.

Item 1(a). Name Of Issuer:

DHT Holdings, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

Clarendon House

2 Church Street

Hamilton, HM 11

Bermuda

Item 2(a). Name of Person Filing:

Stephen Feinberg

Item 2(b). Address of Principal Business Office or, if None, Residence:

c/o Cerberus Capital Management, L.P.

875 Third Avenue

New York, New York 10022

Item 2(c). Citizenship:

United States

Item 2(d). Title of Class of Securities:

Common Stock, par value \$.01 per share

Item 2(e). CUSIP No.:

Y2065G121

Item 3. If This Statement Is Filed Pursuant to Rules 13d-1(b) or 13d-2(b) or (c), Check Whether the Person Filing is a:

Not Applicable.

Item 4. Ownership:

(a) Amount Beneficially Owned (as of May 7, 2014):	3,918,200*
(b) Percent of Class (as of May 7, 2014):	5.7%*
(c) Number of Shares as to which such person has:	
(i) Sole power to vote or to direct the vote:	3,918,200*
(ii) Shared power to vote or to direct the vote:	0*
(iii) Sole power to dispose or to direct the disposition of:	3,918,200*
(iv) Shared power to dispose or to direct the disposition of:	0*

Item

5. Ownership of Five Percent or Less of a Class:

Not Applicable.

Item

6. Ownership of More Than Five Percent on Behalf of Another

Person:

Not Applicable.

Item

7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control

Person:

Not Applicable.

Item

8. Identification and Classification of Members of the Group:

Not Applicable.

Item 9. Notice of Dissolution of Group:

Not Applicable.

Item

10. Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of, or with the effect of, changing or

influencing the control of the issuer of the securities and were not acquired and are not held in connection with, or as a participant in, any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

May 7, 2014

/s/ Stephen Feinberg

Stephen Feinberg, on behalf of Craig Court, Inc., the managing member of Craig Court GP, LLC, the general partner of Cerberus Capital Management, L.P.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001).