

CBRL GROUP INC
Form 424B3
November 25, 2002

Filed pursuant to Rule 424(b)(3)

Registration No. 333-90996

PROSPECTUS SUPPLEMENT NO. 10
(TO PROSPECTUS DATED JULY 11, 2002)

CBRL GROUP, INC.

Liquid Yield Option™ Notes Due 2032 (Zero Coupon – Senior),

Related Guarantees

and

Shares of Common Stock Issuable upon Conversion or Redemption of the

Liquid Yield Option™ Notes

This prospectus supplement amends and supplements the prospectus dated July 11, 2002, as amended and supplemented by prospectus supplement no. 1 dated July 18, 2002, prospectus supplement no. 2 dated July 26, 2002, prospectus supplement no. 3 dated August 2, 2002, prospectus supplement no. 4 dated August 9, 2002, prospectus supplement no. 5 dated August 16, 2002, prospectus supplement no. 6 dated August 23, 2002, prospectus supplement no. 7 dated August 29, 2002, prospectus supplement no. 8 dated October 18, 2002 and prospectus supplement No. 9 dated November 22, 2002 (the Supplements), relating to our Liquid Yield Option™ Notes due 2032 (Zero Coupon – Senior) (the “LYONs”), the related guarantees of the LYONs and shares of our common stock issuable upon conversion or redemption of the LYONs.

This prospectus supplement is incorporated by reference into, and should be read in conjunction with, the prospectus dated July 11, 2002, including any amendments or supplements to it. This prospectus supplement is not complete without, and may not be delivered or utilized except in connection with, the prospectus, including any amendments or supplements to it. This prospectus supplement, along with the prospectus dated July 11, 2002 and the Supplements, constitutes the prospectus required to be delivered by Section 5(b) of the Securities Act of 1933, as amended, with respect to offers and sales of the LYONs, the related guarantees, and the common stock issuable upon conversion or redemption of the LYONs.

See Risk Factors beginning on page 7 of the prospectus dated July 11, 2002 for factors you should consider before purchasing the LYONs or our common stock.

This prospectus supplement amends and replaces the first paragraph and the table under the heading **Selling Securityholders** beginning on page 17 of the prospectus dated July 11, 2002, as supplemented and amended, with the information in the following paragraph and table. We may further amend or supplement this table from time to time if necessary.

The following table provides, as of November 25, 2002, the name of each selling securityholder, the principal amount at maturity of LYONs held by such selling securityholder, the number of shares of common stock owned by such securityholder prior to its purchase of LYONs and the common stock issuable upon conversion of the LYONs (based upon the initial conversion price). This information has been obtained from the selling securityholders on or prior to the date of this prospectus supplement. However, the selling securityholders may have sold, transferred or otherwise disposed of all or a portion of their LYONs since the date on which they provided the information regarding their LYONs.

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Selling Securityholder

Principal

Percent of

Common

Common

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	Amount at Maturity of LYONs Beneficially Owned and Offered	Total Outstanding LYONs	Stock Issuable upon Conversion of LYONs	Stock Owned Prior to Conversion of LYONs*
Advent Convertible Master Cayman L.P.	\$ 22,258,000	5.27%	241,686	--
Akela Capital Master Fund, Ltd.	\$ 3,000,000	0.71%	32,575	--
Allentown City Firefighters Pension Plan	\$ 55,000	0.01%	597	--
Allentown City Officers & Employees Pension Fund	\$ 19,000	0.00%	206	--
Allentown City Police Pension Plan	\$ 104,000	0.02%	1,129	--
Alpha US Sub Fund 4, LLC	\$ 2,342,000	0.55%	25,430	--
Alpha U.S. Sub Fund VIII, LLC	\$ 1,000,000	0.24%	10,858	--
Alta Partners Holdings LDC	\$ 15,000,000	3.55%	162,876	--
American Century Equity Income	\$ 6,350,000	1.50%	68,950	--
American Fidelity Assurance Company	\$ 850,000	0.20%	9,229	--
American Motorist Insurance Company	\$ 1,258,000	0.30%	13,659	--
Amerisure Mutual Insurance Company	\$ 900,000	0.21%	9,772	--
Arapahoe County Colorado	\$ 122,000	0.03%	1,324	--
Argent Classic Convertible Arbitrage Fund (Bermuda) Ltd.	\$ 3,000,000	0.71%	32,575	--
Argent Classic Convertible Arbitrage Fund L.P.	\$ 1,900,000	0.45%	20,630	--
Argent LowLev Convertible Arbitrage Fund Ltd.	\$ 6,500,000	1.54%	70,579	--
Arlington County	\$ 1,340,000	0.32%	14,550	--
Aventis Pension Master Trust	\$ 430,000	0.10%	4,669	--
B.G.I. Global Investors c/o Forest Investment Mngt. L.L.C.	\$ 691,000	0.16%	7,503	--
Black Diamond Capital I, Ltd.	\$ 551,000	0.13%	5,982	--
Black Diamond Convertible Offshore, LDC	\$ 2,561,000	0.61%	27,808	--
Black Diamond Offshore Ltd.	\$ 1,960,000	0.46%	21,282	--
Boilermaker Blacksmith Pension Trust	\$ 2,350,000	0.56%	25,517	--
British Virgin Islands Social Security Board	\$ 174,000	0.04%	1,889	--
CALAMOS® Convertible Fund CALAMOS® Investment Trust	\$ 11,100,000	2.63%	120,528	--

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CALAMOS® Convertible Growth	\$	7,100,000	1.68%	77,094	--
and Income Fund CALAMOS® Investment Trust					
CALAMOS® Convertible Portfolio	\$	270,000	0.06%	2,931	--
CALAMOS® Advisors Trust					
CALAMOS® Market Neutral Fund	\$	13,000,000	3.08%	141,159	--
CALAMOS® Investment Trust					
CALAMOS® Global Convertible Fund	\$	310,000	0.07%	3,366	--
CALAMOS® Investment Trust					
CareFirst BlueChoice, Inc.	\$	150,000	0.04%	1,628	--
City of Albany Pension Plan	\$	200,000	0.05%	2,171	--
City of Birmingham Retirement & Relief System	\$	2,400,000	0.57%	26,060	--
City of Knoxville Pension System	\$	550,000	0.13%	5,972	--
City of New Orleans	\$	503,000	0.12%	5,461	--
City University of New York	\$	302,000	0.07%	3,279	--
Consulting Group Capital Markets Funds	\$	700,000	0.17%	7,600	--
Credit Lyonnais Securities	\$	22,500,000	5.33%	244,314	--
Deephaven Domestic Convertible Trading Ltd.	\$	19,200,000	4.55%	208,481	--
Delta Airlines Master Trust	\$	3,750,000	0.89%	40,719	--
Delta Pilots Disability and Survivorship Trust	\$	800,000	0.19%	8,686	--
Deutsche Bank Securities Inc.	\$	5,000,000	1.18%	54,292	--
1976 Distribution Trust FBO A.R. Lauder/Zinterhofer	\$	16,000	0.00%	173	--
1976 Distribution Trust FBO Jane A. Lauder	\$	32,000	0.01%	347	--
Dorinco Reinsurance Company	\$	1,300,000	0.31%	14,115	--
Double Black Diamond Offshore LDC	\$	11,440,000	2.71%	124,220	--
The Dow Chemical Company Employees Retirement Plan	\$	4,650,000	1.10%	50,491	--
Drury University	\$	60,000	0.01%	651	--
The Fondren Foundation	\$	140,000	0.03%	1,520	--
Forest Alternative Strategies, II	\$	179,000	0.04%	1,943	--
Forest Fulcrum Fund L.L.P.	\$	2,435,000	0.58%	26,440	--
Forest Global Convertible Fund Series A-5	\$	9,829,000	2.33%	106,727	--
FreeState Health Plan, Inc.	\$	150,000	0.04%	1,628	--
Gaia Offshore Master Fund Ltd.	\$	16,400,000	3.89%	178,077	--
Genesee County Employees Retirement System	\$	1,300,000	0.31%	14,115	--

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Georgia Municipal Employee Benefit System	\$	2,000,000	0.47%	21,716	--
Goldman, Sachs & Co. Profit Sharing Master Trust	\$	680,000	0.16%	7,383	--
The Grable Foundation	\$	235,000	0.06%	2,551	--
Grady Hospital Foundation	\$	265,000	0.06%	2,877	--
Greek Catholic Union of the USA	\$	90,000	0.02%	977	--
Group Hospitalization and Medical Services, Inc.	\$	700,000	0.17%	7,600	--
Hamilton Investment Management, L.L.C.	\$	3,900,000	0.92%	42,347	--
HealthNow New York, Inc. HFR CA Select Fund	\$	425,000	0.10%	4,614	--