

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP
 Form 424B3
 February 20, 2001

Rule: 424(b)(3)
 File No: 333-36444

PRICING SUPPLEMENT NO. 5 DATED FEBRUARY 15, 2001
 (To Prospectus Supplement dated June 2, 2000 and Prospectus
 dated May 30, 2000)

FLEET BOSTON COPORATION
 SENIOR MEDIUM-TERM NOTES, SERIES R (The "Senior Notes") AND
 SUBORDINATED MEDIUM-TERM NOTES, SERIES S (The "Subordinated Notes")
 DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
 FLOATING RATE NOTE

Series R (Senior)

Series S (Subordinated)

Principal Amount: \$75,000,000.00
 Price to Public: 100.00%

CUSIP Number:
 Original Issue Discoun

Issue Date: February 20, 2001
 Maturity Date: February 20, 2004
 Price to Issuer
 (as % principal): 99.9450%
 Net Proceeds to Issuer: \$74,958,750.00
 Specified Currency (if
 other than U.S. Dollars):
 Interest Rate Basis:

Total Amount of OID:
 Yield to Maturity:
 Initial Accrual Period

CMT Rate Tre
 Designated CMT Telerate Page: Fed
 Designated CMT Maturity Index: Pri
 Commercial Paper Rate Oth
 LIBOR
 LIBOR SCREEN
 Telerate (p 3750)
 Reuters
 Other

Index Maturity: 3 Month
 Spread: plus 28 basis points
 Spread Multiplier:
 Maximum Interest Rate:
 Minimum Interest Rate:
 Initial Interest Rate: 5.69250%
 Method of Calculation: Actual / 360

Actual/Actual 30/360

Interest Determination Dates: One Business Day Prior to the Interest Reset
 Two Business Days Prior to the Interest Reset
 Two London Business Days Prior to the Interest Reset

Initial Interest Reset Date: May 21, 2001
 Interest Reset Dates: Quarterly on each Interest Payment Date
 Interest Payment Dates: Quarterly on the 20th of February, May, August, November
 and subject to modified following business day convention.
 Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):
 Interest Reset Period: Quarterly
 Interest Payment Period: Quarterly

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Calculation Agent (if other than Bank of New York):

Redemption: The Notes cannot be redeemed prior to maturity
 The Notes can be redeemed prior to maturity
Initial Redemption Date:
Initial Redemption Percentage:
Annual Redemption Percentage Reduction

Repayment: The Notes cannot be repaid prior to maturity
 The Notes can be repaid prior to maturity, at the
option of the holder of the Note
Holder's Optional Repayment Date(s)
Place of Payment: Authorized Denomination

Index Currency:
(only if non-U.S. Dollar denominated)

Agent: UBS Warburg LLC
Agent's Capacity: As Principal As Agent
Delivery: DTC # 642

Additional Terms: