

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
 Form 424B3
 January 09, 2002

PRICING SUPPLEMENT NO. 4 DATED JANUARY 7, 2002
 (TO PROSPECTUS DATED OCTOBER 31, 2001
 AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b) (3)
 FILE NO. 333-63164

\$3,000,000,000
 USA EDUCATION, INC.
 Medium Term Notes, Series A
 Due 9 Months or Longer From the Date of Issue

 Principal Amount: \$50,000,000 Floating Rate Notes: Fixed Rate Notes:

 Original Issue Date: January 10, 2002 Closing Date: January 10, 2002 CUSIP Number: _____

 Maturity Date: January 24, 2003 Option to Extend Maturity: No Yes

 If Yes, Final Maturity Date: _____

 Redeemable at the option of the Company: No Yes Redemption Price: _____

 Redemption Dates: _____

 Repayment at the option of the Holder: No Yes Repayment Price: _____

 Repayment Dates: _____

 APPLICABLE TO FIXED RATE NOTES ONLY:

 Interest Rate: _____ Interest Payment Date(s): _____

 Interest Accrual Method: _____

 APPLICABLE TO FLOATING RATE NOTES ONLY:

 Floating Rate Index: _____

 CD Rate Index Maturity: Three Months, e
 Interest Period
 Maturity shall

 Commercial Paper Rate

 CMT Rate Spread : None.

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 Federal Funds Rate

 LIBOR Telerate Initial Interest Rate: 1.8325

 LIBOR Reuters

 Prime Rate Interest Rate Reset Period: Quart

 91-Day Treasury Bill Rate

Reset Date(s): Each January 24th, April 24th, July 24th and October 24th during the term of the Notes, beginning January 24, 2002, subject to following business day convention. Interest Payment Date(s): Each January 24th and October 24th during the term of the Notes, beginning January 24, 2002, subject to following business day convention.

 Interest Determination Date: 2 London and New York Business Days prior to the related Reset Date. Interest Period: From and including the Issue Date, in arrears, to the last Interest Payment Date (or Maturity Date), excluding the date of the last Interest Payment Date.

 Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

 Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.

Form: Book-entry.
 Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.
 Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
 Issue Price: 100%.
 Agent's Commission: 0.02081%.
 Net Proceeds: \$49,989,595.
 Agent: ABN AMRO Incorporated.

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