

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
 Form 424B3
 January 09, 2002

PRICING SUPPLEMENT NO. 5 DATED JANUARY 7, 2002
 (TO PROSPECTUS DATED OCTOBER 31, 2001
 AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b) (3)
 FILE NO. 333-63164

\$3,000,000,000
 USA EDUCATION, INC.
 Medium Term Notes, Series A
 Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$25,000,000	Floating Rate Notes:	<input checked="" type="checkbox"/>	Fixed Rate
Original Issue Date:	January 10, 2002	Closing Date:	January 10, 2002	CUSIP Num
Maturity Date:	July 25, 2003	Option to Extend Maturity:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Specified
		If Yes, Final Maturity Date:		

Redeemable at the option of the Company:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Redemption Price:	
		Redemption Dates:	
Repayment at the option of the Holder: :	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Repayment Price:	
		Repayment Dates:	

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: Interest Payment Date(s):

Interest Accrual Method:

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:

CD Rate Index Maturity: Three Months, ex
 Interest Period
 Maturity shall b

Commercial Paper Rate

CMT Rate Spread : 8 basis points (.08%).

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 Federal Funds Rate

 LIBOR Telerate Initial Interest Rate: 1.9125

 LIBOR Reuters

 Prime Rate Interest Rate Reset Period: Quart

 91-Day Treasury Bill Rate

Reset Date(s): Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning January 25, 2002, subject to following business day convention. Interest Payment Date(s): Each January 25 and October 25 Notes, beginning to following bu

 Interest Determination Date: 2 London and New York Business Days prior to the related Reset Date. Interest Period: From and includ Interest Payment Issue Date, in Interest Accrua excluding the c Date (or Maturi the last Inter

 Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

 Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not App

Form: Book-entry.
 Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.
 Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Ba
 Issue Price: 100%.
 Agent's Commission: 0.03072%.
 Net Proceeds: \$24,992,320.
 Agent: ABN AMRO Incorporated.

OBLIGATIONS OF USA EDUCATION, INC. AND ANY SUBSIDIARY OF USA EDUCATION, INC. ARE NOT GUARANTEED BY THE FULL FAITH AND CREDIT OF THE UNITED STATES OF AMERICA. NEITHER USA EDUCATION, INC. NOR ANY SUBSIDIARY OF USA EDUCATION, INC. (OTHER THAN STUDENT LOAN MARKETING ASSOCIATION) IS A GOVERNMENT-SPONSORED ENTERPRISE OR AN INSTRUMENTALITY OF THE UNITED STATES OF AMERICA.