

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC  
Form 424B3  
January 11, 2002

PRICING SUPPLEMENT NO. 6 DATED JANUARY 9, 2002  
(TO PROSPECTUS DATED OCTOBER 31, 2001  
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b)(3)  
FILE NO. 333-63164

\$3,000,000,000  
USA EDUCATION, INC.  
Medium Term Notes, Series A  
Due 9 Months or Longer From the Date of Issue

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Principal Amount:	\$300,000,000	Floating Rate Notes:	<input checked="" type="checkbox"/>	Fixed Rate
Original Issue Date:	January 16, 2002	Closing Date:	January 16, 2002	CUSIP Number
Maturity Date:	January 27, 2003	Option to Extend Maturity:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Specified C
		If Yes, Final Maturity Date:		

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Redeemable at the option of the Company:	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Redemption Price:	
		Redemption Dates:	
Repayment at the option of the Holder: :	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Repayment Price:	
		Repayment Dates:	

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APPLICABLE TO FIXED RATE NOTES ONLY:

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Interest Rate: Interest Payment Date(s):

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Interest Accrual Method:

APPLICABLE TO FLOATING RATE NOTES ONLY:

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Floating Rate Index:  
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CD Rate

Index Maturity: Three Months, exc  
Interest Period f  
shall be 2 Week.

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 Commercial Paper Rate

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 CMT Rate

Spread : None.

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 Federal Funds Rate

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 LIBOR Telerate

Initial Interest Rate: TBD.

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 LIBOR Reuters

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 Prime Rate

Interest Rate Reset Period: Quar

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 91-Day Treasury Bill Rate

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Reset Date(s): Each January 27th, April 27th, July 27th  
and October 27th during the term of the  
Notes, beginning January 28, 2002, subject  
to following business day convention.

Interest Payment Each January 27t  
Date(s): and October 27th  
Notes, beginning  
to following bus

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Interest Determination Date: 2 London and New York Business  
Days prior to the related Reset  
Date.

Interest Period: From and includi  
Payment Date (or  
the case of the  
Period) to but e  
Interest Payment  
the case of the  
Period).

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Lock-in Period Start Date: Not Applicable.

Accrual Method: Actual/360.

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Maximum Interest Rate: Not Applicable.

Minimum Interest Rate: Not App

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Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess  
thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank  
Issue Price: 100%.  
Agent's Commission: 0.00667%.  
Net Proceeds: \$299,979,990.  
Agent: Credit Suisse First Boston Corporation.

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