

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
September 17, 2001

PRICING SUPPLEMENT NO. 73
DATED: September 5, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 9/24/2001 Fixed Rate Notes Certificated Notes
Maturity Date: 9/24/2021 CUSIP#: 073928VG5
Option to Extend Maturity: No
Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| ----- | ----- | ----- | ----- |
| * | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate: 7.00%

Interest Payment Dates: **

Applicable Only to Floating Rate Notes:

| | |
|-------------------------------------------------------|---------------------------|
| Interest Rate Basis: | Maximum Interest Rate: |
| <input type="checkbox"/> Commercial Paper Rate | Minimum Interest Rate: |
| <input type="checkbox"/> Federal Funds Effective Rate | |
| <input type="checkbox"/> Federal Funds Open Rate | Interest Reset Date(s): |
| <input type="checkbox"/> Treasury Rate | Interest Reset Period: |
| <input type="checkbox"/> LIBOR Reuters | Interest Payment Date(s): |
| <input type="checkbox"/> LIBOR Telerate | |
| <input type="checkbox"/> Prime Rate | |
| <input type="checkbox"/> CMT Rate | |
| Initial Interest Rate: | Interest Payment Period: |
| Index Maturity: | |

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Spread (plus or minus):

- * Commencing September 24, 2006 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.
- ** Commencing March 24, 2002 and on the 24th of each September and March thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.