

# Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

December 02, 2003

PRICING SUPPLEMENT NO. 1

DATED: November 26, 2003

(To Prospectus dated November 17, 2003,  
and Prospectus Supplement dated November 17, 2003)

Rule 424(b)(3)

File No. 333-109793

\$10,668,950,162

THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$50,000,000 Floating Rate Notes ☒ Book Entry Notes ☒

Original Issue Date: 12/2/2003 Fixed Rate Notes ☐ Certificated Notes ☐

Maturity Date: 11/28/2005 CUSIP#: 073928C35

Option to Extend Maturity: No ☒  
Yes ☐ Final Maturity Date:

| Redeemable On<br>----- | Redemption<br>Price(s)<br>----- | Optional<br>Repayment<br>Date(s)<br>----- | Optional<br>Repayment<br>Price(s)<br>----- |
|------------------------|---------------------------------|-------------------------------------------|--------------------------------------------|
| N/A                    | N/A                             | N/A                                       | N/A                                        |

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A

☐ Commercial Paper Rate Minimum Interest Rate: N/A

☐ Federal Funds Effective Rate

☐ Federal Funds Open Rate Interest Reset Date(s): \*

☐ Treasury Rate Interest Reset Period: Quarterly

☐ LIBOR Reuters Interest Payment Date(s): \*\*

☒ LIBOR Telerate

☐ Prime Rate

☐ CMT Rate

Initial Interest Rate: 1.24188% Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): +0.07%

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\* 2/28/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05 and 8/28/05.

\*\* 3/1/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05, 8/28/05 and 11/28/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.