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LYNCH INTERACTIVE CORP  
Form SC 13E3/A  
April 19, 2005

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

AMENDMENT NO. 1  
TO  
SCHEDULE 13E-3  
(RULE 13E-100)

TRANSACTION STATEMENT UNDER SECTION 13(E) OF THE SECURITIES  
EXCHANGE ACT OF 1934 AND RULE 13E-3 THEREUNDER

RULE 13E-3 TRANSACTION STATEMENT UNDER  
SECTION 13(E) OF THE SECURITIES EXCHANGE ACT OF 1934

LYNCH INTERACTIVE CORPORATION  
(NAME OF ISSUER)

LYNCH INTERACTIVE CORPORATION  
(NAME OF PERSON(S) FILING STATEMENT)

COMMON STOCK, PAR VALUE \$.0001 PER SHARE  
(TITLE OF CLASS OF SECURITIES)

551146103  
(CUSIP NUMBER OF CLASS OF SECURITIES)

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JOHN A. COLE  
LYNCH INTERACTIVE CORPORATION  
401 THEODORE FREMD AVENUE  
RYE, NEW YORK 10580  
(914) 921-8821

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON AUTHORIZED TO RECEIVE  
NOTICES AND COMMUNICATIONS ON BEHALF OF PERSON(S) FILING STATEMENT)

COPY TO:

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This statement is filed in connection with (check the appropriate box):

- a. ☒ The filing of solicitation materials or an information statement subject to Regulation 14A, Regulation 14C, or Rule 13e-3(c) under the Securities Exchange Act of 1934.
- b. ☐ The filing of a registration statement under the Securities Act of 1933.
- c. ☐ A tender offer.

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d. ☐ None of the above.

Check the following box if the soliciting materials or information statement referred to in checking box (a) are preliminary copies. ☒

Check the following box if the filing fee is a final amendment reporting the results of the transaction: ☐