

TEMPUR PEDIC INTERNATIONAL INC

Form SC 13D/A

February 17, 2010

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13D
[Rule 13d-101]

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO
§ 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 1)*

Tempur-Pedic International Inc.
(Name of Issuer)

Common Stock, \$0.01 par value per share
(Title of Class of Securities)

88023U101
(CUSIP Number)

Christopher A. Masto
Friedman Fleischer & Lowe GP II, LLC
One Maritime Plaza, Suite 2200
San Francisco, California 94111
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 12, 2010
(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box [].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7, for other parties to whom copies are to be sent.

(Continued on following pages)

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*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act

but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAME OF REPORTING PERSONS
 I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Friedman Fleischer & Lowe Capital Partners II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
 (b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 2,852,042 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 2,852,042 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
 2,852,042

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES []

13 Not applicable
 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 3.9% 1
 TYPE OF REPORTING PERSON

PN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

FFL Executive Partners II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 54,720 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 54,720 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
54,720

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 0.1%1
TYPE OF REPORTING PERSON

PN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

FFL Parallel Fund II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 106,755 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 106,755 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
106,755

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 0.1%1
TYPE OF REPORTING PERSON

PN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Friedman Fleischer & Lowe GP II, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 3,013,517 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,013,517

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.1%
TYPE OF REPORTING PERSON

PN

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Friedman Fleischer & Lowe GP II, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 3,013,517 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,013,517

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.1%¹
TYPE OF REPORTING PERSON

OO

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

David L. Lowe

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

| | | |
|---|----|--|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 8 | 0 SHARED VOTING POWER 3,013,517 |
| | 9 | SOLE DISPOSITIVE POWER |
| | 10 | 0 SHARED DISPOSITIVE POWER 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,013,517

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.1%
TYPE OF REPORTING PERSON

IN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Spencer C. Fleischer

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

| | | | |
|---------------------|----|--|--------------------------|
| | 7 | | SOLE VOTING POWER |
| NUMBER OF SHARES | | | 22,000 |
| BENEFICIALLY | 8 | | SHARED VOTING POWER |
| OWNED BY | | | 3,013,517 |
| EACH | | | |
| REPORTING | 9 | | SOLE DISPOSITIVE POWER |
| PERSON WITH | | | 22,000 |
| | 10 | | SHARED DISPOSITIVE POWER |
| | | | 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,035,517

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.1%1
TYPE OF REPORTING PERSON

IN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Tully M. Friedman

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

| | | |
|---|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | 0 |
| | 8 | SHARED VOTING POWER |
| | | 3,013,517 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,013,517

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.1%
TYPE OF REPORTING PERSON

IN

1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

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1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

Christopher A. Masto

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

BK/00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

Not applicable

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

| | | |
|---------------------|----|--------------------------|
| | 7 | SOLE VOTING POWER |
| NUMBER OF SHARES | | 186,5952 |
| BENEFICIALLY | 8 | SHARED VOTING POWER |
| OWNED BY | | 3,013,517 |
| EACH | | |
| REPORTING | 9 | SOLE DISPOSITIVE POWER |
| PERSON WITH | | 186,5952 |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 3,013,517 |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,200,112

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES []

13 Not applicable
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 4.3%
TYPE OF REPORTING PERSON

IN

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1 All ownership percentages reported herein are based on 73,701,705 shares of the Issuer's common stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K filed with the SEC on February 8, 2010.

2 Includes 57,200 shares of common stock issuable (within 60 days) upon exercise of outstanding and currently exercisable options and 129,395 shares of common stock held by the Masto Revocable Trust UA dated 4/12/04, for which Mr. Masto is a trustee.

The Schedule 13D (the "Initial Schedule 13D") filed on March 31, 2008 by the FFL Funds, FFL GP II, FFL GP II, LLC and the Managing Members (the "Reporting Persons") with respect to the shares of common stock, par value \$0.01 per share (the "Shares") of Tempur-Pedic International Inc. (the "Issuer") is hereby amended by this Amendment No. 1. Capitalized terms used herein and not otherwise defined in this Amendment have the meanings set forth in the Initial Schedule 13D. This Amendment No. 1 constitutes an 'exit' filing with respect to the Schedule 13D.

Item 4. Purpose of Transaction

Item 4 is hereby supplemented as follows:

The Shares are held by the respective Reporting Persons for investment purposes, and the dispositions of Shares reflected in this Amendment No. 1 have been made in connection therewith.

Item 5. Interest in Securities of Issuer

Paragraphs (a) and (b) of Item 5 is hereby amended as follows:

(a) The following table describes the number of Shares and the percentage of outstanding Shares that are owned by the Reporting Persons as of the date of the filing of this Amendment. All percentages below are based on 73,701,705 shares of Common Stock issued and outstanding as of February 5, 2010, as reported by the Issuer in its Form 10-K, as filed with the SEC on February 8, 2010.

| Name | Number of Shares of Common Stock Beneficially Owned | Percent Ownership of Outstanding Common Stock | | Shared Voting Power | Sole Dispositive Power | Shared Dispositive Power |
|------------------------------|---|--|----------------------|---------------------------|------------------------------|--------------------------------|
| | | Common Stock | Sole Voting Power | | | |
| FFL Capital Partners II | 2,852,042 | 3.87% | 0 | 2,852,042 | 0 | 2,852,042 |
| FFL Executive Partners II | 54,720 | 0.07% | 0 | 54,720 | 0 | 54,720 |
| FFL Parallel Fund II | 106,755 | 0.14% | 0 | 106,755 | 0 | 106,755 |
| FFL GP II | 3,013,517 | 4.09% | 0 | 3,013,517 | 0 | 3,013,517 |
| FFL GP II, LLC | 3,013,517 | 4.09% | 0 | 3,013,517 | 0 | 3,013,517 |
| David L. Lowe | 3,013,517 | 4.09% | 0 | 3,013,517 | 0 | 3,013,517 |
| Spencer C. Fleischer | 3,035,517 | 4.12% | 22,000 | 3,013,517 | 22,000 | 3,013,517 |

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| | | | | | | |
|----------------------|-----------|-------|----------|-----------|----------|-----------|
| Tully M. Friedman | 3,013,517 | 4.09% | 0 | 3,013,517 | 0 | 3,013,517 |
| Christopher A. Masto | 3,200,112 | 4.34% | 186,5951 | 3,013,517 | 186,5951 | 3,013,517 |

1

1 Includes 57,200 shares of common stock issuable (within 60 days) upon exercise of outstanding and currently exercisable options and 129,395 shares of common stock held by the Masto Revocable Trust UA dated 4/12/04, for which Mr. Masto is a trustee.

Paragraph (c) of Item 5 is hereby amended as follows:

(c) The table below lists the sales of Shares that each Reporting Person has made during the period February 3, 2010 - February 12, 2010.

| Reporting Person | Date of Sale | Number of Shares Sold |
|---------------------------|-------------------|-----------------------|
| FFL Capital Partners II | February 3, 2010 | 12,398 |
| FFL Capital Partners II | February 10, 2010 | 472,188 |
| FFL Capital Partners II | February 11, 2010 | 208,135 |
| FFL Capital Partners II | February 12, 2010 | 501,570 |
| FFL Executive Partners II | February 3, 2010 | 238 |
| FFL Executive Partners II | February 10, 2010 | 9,059 |
| FFL Executive Partners II | February 11, 2010 | 3,993 |
| FFL Executive Partners II | February 12, 2010 | 9,623 |
| FFL Parallel Fund II | February 3, 2010 | 464 |
| FFL Parallel Fund II | February 10, 2010 | 17,675 |
| FFL Parallel Fund II | February 11, 2010 | 7,791 |
| FFL Parallel Fund II | February 12, 2010 | 18,774 |
| Spencer C. Fleischer | February 10, 2010 | 3,7451 |
| Spencer C. Fleischer | February 11, 2010 | 1,5981 |
| Spencer C. Fleischer | February 12, 2010 | 3,8691 |
| Christopher A. Masto | February 10, 2010 | 13,0002 |
| Christopher A. Masto | February 11, 2010 | 8,8002 |
| Christopher A. Masto | February 12, 2010 | 16,2002 |

1 Represents a donation of Shares by Mr. Fleischer to an unaffiliated charity.

2 Represents the sale of Shares by the Masto Revocable Trust UA dated 4/12/04, for which Mr. Masto is a trustee.

Paragraph (e) of Item 5 is hereby amended as follows:

(e) The Reporting Persons ceased to own more than five percent (5%) of the issued and outstanding Shares on February 12, 2010.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 16, 2010

FRIEDMAN FLEISCHER & LOWE CAPITAL
PARTNERS II, L.P.

By: Friedman Fleischer & Lowe GP II, L.P.,
its general partner

By: Friedman Fleischer & Lowe GP II, LLC,
its general partner

By: /s/ Christopher A. Masto
Name: Christopher A. Masto
Title: Managing Member

Dated: February 16, 2010

FFL EXECUTIVE PARTNERS II, L.P.

By: Friedman Fleischer & Lowe GP II, L.P.,
its general partner

By: Friedman Fleischer & Lowe GP II, LLC,
its general partner

By: /s/ Christopher A. Masto
Name: Christopher A. Masto
Title: Managing Member

Dated: February 16, 2010

FFL PARALLEL FUND II, L.P.

By: Friedman Fleischer & Lowe GP II, L.P.,
its general partner

By: Friedman Fleischer & Lowe GP II, LLC,
its general partner

By: /s/ Christopher A. Masto
Name: Christopher A. Masto
Title: Managing Member

Dated: February 16, 2010

FRIEDMAN FLEISCHER & LOWE GP II, L.P.

By: Friedman Fleischer & Lowe GP II, LLC,
its general partner

By: /s/ Christopher A. Masto
Name: Christopher A. Masto
Title: Managing Member

Dated: February 16, 2010

FRIEDMAN FLEISCHER & LOWE GP II, LLC

By: /s/ Christopher A. Masto
Name: Christopher A. Masto
Title: Managing Member

Dated: February 16, 2010

DAVID L. LOWE

/S/ DAVID L. LOWE

Dated: February 16, 2010

SPENCER C. FLEISCHER

/S/ SPENCER C. FLEISCHER

Dated: February 16, 2010

TULLY M. FRIEDMAN

/S/ TULLY M. FRIEDMAN

Dated: February 16, 2010

CHRISTOPHER A. MASTO

/S/ CHRISTOPHER A. MASTO