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BERKSHIRE HILLS BANCORP INC

Form 8-K November 07, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 7, 2008

BERKSHIRE HILLS BANCORP, INC.

(Exact Name of Registrant as Specified in its Charter)

		0-51584		04-3510455		
	(Commission	File No.)	(I.R.S. Employer Identification No.)			
24 North Street, Pittsfield, Massachusetts		01201				
(Address of Principal Executive Offices)			(Zip Code)			
istrant's telephone number, in	ncluding area co	de: (413)	443-5601			
	Not Applicable					
(Former Name or Former		nged Since	Last Repo	rt)		
ultaneously satisfy the filin	ng obligation of	the regist				
Written communications pursects 230.425)	suant to Rule 42	5 under the	e Securiti	es Act	(17	
] Soliciting material pursua CFR 240.14a-12)	ant to Rule 14a-	12 under th	ne Exchange	e Act	(17	
	_	to Rule 1	4d-2(b)	under	the	
	-	to Rule 1	.3e-4(c) 1	under	the	
	note or Other Jurisdiction) of Incorporation) North Street, Pittsfield, Massidness of Principal Executive of istrant's telephone number, in (Former Name or Former ck the appropriate box becultaneously satisfy the filit lowing provisions (see General Written communications pursuance CFR 230.425) Soliciting material pursuance CFR 240.14a-12) Pre-commencement communications Exchange Act (17 CFR 240.14a-14) Pre-commencement communications Pursuance CFR 240.14a-12)	North Street, Pittsfield, Massachusetts dress of Principal Executive Offices) istrant's telephone number, including area co Not Applicable (Former Name or Former Address, if Chack the appropriate box below if the Forultaneously satisfy the filing obligation of lowing provisions (see General Instruction A.) Written communications pursuant to Rule 42 CFR 230.425) Soliciting material pursuant to Rule 14a-CFR 240.14a-12) Pre-commencement communications pursuant Exchange Act (17 CFR 240.14d-2(b))	North Street, Pittsfield, Massachusetts dress of Principal Executive Offices) istrant's telephone number, including area code: (413) Not Applicable (Former Name or Former Address, if Changed Since ck the appropriate box below if the Form 8-K fillultaneously satisfy the filing obligation of the regist lowing provisions (see General Instruction A.2. below): Written communications pursuant to Rule 425 under the CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the CFR 240.14a-12) Pre-commencement communications pursuant to Rule 1 Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 1	of Incorporation) North Street, Pittsfield, Massachusetts dress of Principal Executive Offices) istrant's telephone number, including area code: (413) 443-5601 Not Applicable (Former Name or Former Address, if Changed Since Last Report Address) ck the appropriate box below if the Form 8-K filing is sultaneously satisfy the filing obligation of the registrant underlowing provisions (see General Instruction A.2. below): Written communications pursuant to Rule 425 under the Securitic CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the Exchange CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) is Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) is Exchange Act (17 CFR 240.14d-2(b))	ate or Other Jurisdiction) (Commission File No.) (I.R.S. Emport Incorporation) North Street, Pittsfield, Massachusetts Ol201 dress of Principal Executive Offices) (Zip Coddistrant's telephone number, including area code: (413) 443-5601 Not Applicable (Former Name or Former Address, if Changed Since Last Report) ck the appropriate box below if the Form 8-K filing is intendultaneously satisfy the filing obligation of the registrant under any lowing provisions (see General Instruction A.2. below): Written communications pursuant to Rule 425 under the Securities Act CFR 230.425) Soliciting material pursuant to Rule 14a-12 under the Exchange Act CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under Exchange Act (17 CFR 240.14d-2(b))	

Item 8.01 Other Events

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On November 7, 2008, the underwriters fully exercised their over-allotment option granted during the Company's sale of 1.5 million shares of common stock completed on October 14, 2008. The Company issued 225,000 shares pursuant to the exercise of the over-allotment option, at a price of \$24 per share. The Company received net proceeds of approximately \$5.1 million, net of a 6% underwriting discount.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Berkshire Hills Bancorp, Inc.

Date: November 7, 2008 By: /s/ Kevin P. Riley

Kevin P. Riley,

Executive Vice President and Chief

Financial Officer