



(c) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
10.1	Form of Securities Purchase Agreement, dated as of August 5, 2003, by and between the Company and each of the purchasers thereto.
10.2	Registration Rights Agreement, dated as of August 5, 2003, by and between the Company and each of the purchasers thereto.
10.3	Form of Common Stock Warrant dated August 5, 2003.
99.1	Press Release dated August 6, 2003.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOCKET COMMUNICATIONS, INC.**

Date: August 5, 2003

By: /s/ David W. Dunlap

David W. Dunlap  
Vice President, Finance and  
Administration and Chief Financial Officer

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