

MSB FINANCIAL CORP.  
Form 8-K  
November 14, 2008  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

**November 14, 2008**  
Date of Report  
(Date of earliest event reported)

**MSB Financial Corp.**  
(Exact name of Registrant as specified in its Charter)

**United States**  
(State or other jurisdiction  
of incorporation)

**001-33246**  
(SEC Commission  
File No.)

**34-1981437**  
(IRS Employer  
Identification Number)

**1902 Long Hill Road, Millington, New Jersey**  
(Address of principal executive offices)

**07946-0417**  
(Zip Code)

Registrant's telephone number, including area code:

**(908) 647-4000**

**Not Applicable**  
(Former name or former address, if changed since last Report)

## Edgar Filing: MSB FINANCIAL CORP. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**INFORMATION TO BE INCLUDED IN REPORT**

**Section 8 Other Events**

**Item 8.01 Other Events**

On November 14, 2008, the Registrant issued a press release announcing the results of the Annual Meeting of Stockholders held on November 10, 2008. The Registrant also announced in the press release that it would not be filing an application to participate in the U. S. Treasury's Capital Purchase Program which was established by Treasury under its Troubled Asset Recovery Program. A copy of the press release is filed as Exhibit 99 to this Form 8-K.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

Exhibit

<u>Number</u>	<u>Description</u>
99	Press Release dated November 14, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

**MSB FINANCIAL CORP.**

Date: November 14, 2008

By: /s/ Gary T. Jolliffe  
Gary T. Jolliffe

President and Chief Executive Officer