

ICICI BANK LTD
Form 6-K
January 11, 2011

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of January 2011

Commission File Number: 001-15002

ICICI Bank Limited
(Translation of registrant's name into English)

ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai, India 400 051
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.

Form	<input checked="" type="checkbox"/>	Form 40-F
20-F		

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
-----	--------------------------	----	-------------------------------------

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
-----	--------------------------	----	-------------------------------------

Indicate by check mark whether by furnishing the information
contained in this Form, the Registrant is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b)
under the Securities Exchange Act of 1934:

Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
-----	--------------------------	----	-------------------------------------

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g 3-2(b): Not Applicable

Table of Contents

Item

1. Semi-Annual Report filed with the Kanto Local Finance Bureau, Japan on December 28, 2010
-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

For ICICI Bank Limited

Date: January 10, 2011

By: /s/ Shanthi Venkatesan

Name : Ms. Shanthi Venkatesan
Title : Assistant General
Manager

Item 1

[Form No. 10]

Cover Page

Document Name: Semi-Annual Report

Filed with: Director of Kanto Local Finance Bureau

Date of Filing: December 28, 2010

For Six-month Period: From April 1, 2010 through September 30, 2010

Corporate Name: ICICI Bank Limited

Name and Title of Representative: Sandeep Batra
Group Compliance Officer and Company Secretary

Location of Registered Office: Landmark, Race Course Circle, Vadodara 390 007,
Gujarat, India

Personal Name or Corporate Name
of Attorney-in-Fact: Hironori Shibata, Attorney-at-Law

Address or Location of
Attorney-in-Fact: Anderson Mori & Tomotsune
Izumi Garden Tower
6-1, Roppongi 1-chome
Minato-ku, Tokyo

Telephone Number: 03-6888-1182

Name of Person to Contact with: Takako Nakamura, Attorney-at-Law
Jun Ishii, Attorney-at-Law

Place to Contact with: Anderson Mori & Tomotsune
Izumi Garden Tower
6-1, Roppongi 1-chome
Minato-ku, Tokyo

Telephone Number: 03-6888-5894

Place(s) for Public Inspection: Not applicable.

Notes:

1. In this Semi-Annual Report, all references to "we", "our" and "us" are, unless the context otherwise requires, to ICICI Bank Limited on an unconsolidated basis. References to specific data applicable to particular subsidiaries or other consolidated entities are made by reference to the name of that particular entity. References to "ICICI Bank" or "the Bank" are, as the context requires, to ICICI Bank Limited on an unconsolidated basis.
 2. In this document, references to "US\$" are to United States dollars, references to "Rs." are to Indian rupees, and references to "¥" or "JPY" are to Japanese yen. For convenience in reading this document, certain US dollar amounts have been translated into Japanese yen at the mean of the telegraphic transfer spot selling and buying rates vis-à-vis customers as at December 1, 2010 as quoted by The Bank of Tokyo-Mitsubishi UFJ, Ltd. in Tokyo (US\$ 1 = ¥ 83.70), and certain rupee amounts have been translated into Japanese yen at the reference rate of Rs. 1 = ¥ 2.00 based on the foreign exchange rate as announced by The Bank of Tokyo-Mitsubishi UFJ, Ltd. in Tokyo as at December 1, 2010.
 3. The fiscal year of the Bank commences on April 1 and ends at March 31 of each year. References to a particular "fiscal" year are to our fiscal year ended at March 31 of such year. For example, "fiscal 2011" refers to the year commenced on April 1, 2010 and ending at March 31, 2011.
 4. Where figures in tables in this document have been rounded, the totals may not necessarily agree with the arithmetic sum of the figures.
-

TABLE OF CONTENTS (for reference purpose only)

COVER SHEET

PART I. CORPORATE INFORMATION	1
I. SUMMARY OF LEGAL AND OTHER SYSTEMS IN HOME COUNTRY	1
II. OUTLINE OF COMPANY	2
1. Trends in Major Business Indices, etc.	2
2. Nature of Business	8
3. State of Affiliated Companies	9
4. State of Employees	11
III. STATEMENT OF BUSINESS	12
1. Outline of Results of Operations, etc.	12
2. State of Production, Orders Accepted and Sales	12
3. Problems to be Coped with	12
4. Risks in Business, etc.	12
5. Material Contracts relating to Management, etc.	12
6. Research and Development Activities	12
7. Analysis of Financial Condition, Operating Results and Statement of Cash Flows	13
IV. STATEMENT OF FACILITIES	30
1. State of Major Facilities	30
2. Plan for Installation, Retirement, etc. of Facilities	30
V. STATEMENT OF FILING COMPANY	31
1. State of Shares, etc.	31
(1) Total Number of Shares, etc.	31

(i) Total Number of Shares	31
(ii) Issued Shares	31
(2) State of Exercise of Bonds with Stock Acquisition Rights etc., with Moving Strike Clause	32

(3) Total Number of Issued Shares and Capital Stock	32
(4) Major Shareholders	33
2. Trends in Stock Prices	34
3. Statement of Directors and Officers	35
VI. FINANCIAL CONDITION	36
1. Financial Statements for the Relevant Periods	36
2. Other Information	37
(1) Legal and Regulatory Proceedings	37
(2) Subsequent Events	42
3. Major Differences between United States and Japanese Accounting Principles and Practices	42
4. Major Differences between Indian and Japanese Accounting Principles and Practices	43
VII. TRENDS IN FOREIGN EXCHANGE RATES	47
VIII. REFERENCE INFORMATION OF FILING COMPANY	48
PART II. INFORMATION ON GUARANTY COMPANY, ETC. OF FILING COMPANY	49
I. INFORMATION ON GUARANTY COMPANY	49
II. INFORMATION ON COMPANIES OTHER THAN GUARANTY COMPANY	49
III. INFORMATION ON BUSINESS INDICES, ETC.	49

PART I.

CORPORATE INFORMATION

I. SUMMARY OF LEGAL AND OTHER SYSTEMS IN HOME COUNTRY

There has been no material change in legal and other systems in India, since the last Annual Securities Report ("ASR") filed on September 30, 2010 for fiscal 2010.

- 1 -

II.

OUTLINE OF COMPANY

1. Trends in Major Business Indices, etc.

The following data is derived from the audited unconsolidated financial results of ICICI Bank Limited prepared in accordance with generally accepted accounting principals in India ("Indian GAAP").

- 2 -

Audited unconsolidated financial results
(Rs. in crore/JPY in ten-million)

Six months ended