

ICICI BANK LTD
Form 6-K
March 02, 2017

FORM 6-K

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of March, 2017

Commission File Number: 001-15002

ICICI Bank Limited
(Translation of registrant's name into English)

ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai, India 400 051
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g 3-2(b): Not Applicable

Table of Contents

Item

1. Other News
2. Press Release

Item 1

OTHER NEWS

Subject: Disclosure under Indian Listing Regulations

IBN

ICICI Bank Limited (the 'Bank') Report on Form 6-K

This is further to our letter dated December 6, 2016. The Bank has now made the following announcement to the Indian stock exchanges under the Indian listing regulations:

The Committee of Executive Directors of the Bank at its meeting held on December 9, 2016 had approved the proposed borrowing plan for the remaining period of Financial Year 2016-17.

The Bank, acting through its DIFC (Dubai) branch, has issued Fixed Rate Notes under its GMTN programme. We enclose a press release in connection with the same which contains the relevant details.

Request you to please take the above on record.

| | | |
|----------------------|--|---------------------------------|
| ICICI Bank Limited | Tel.: (91-22) 2653 1414 | Regd. Office: ICICI Bank Tower, |
| ICICI Bank Towers | Fax: (91-22) 2653 1122 | Near Chakli Circle, |
| Bandra-Kurla Complex | Website www.icicibank.com | Old Padra Road |

Item 2

ICICI Bank Limited

ICICI Bank Towers

Bandra-Kurla Complex

Bandra (E) Mumbai-400051

CIN: L65190GJ1994PLC021012

Press Release March 2, 2017

For Immediate Publication

Not for release in THE United States

ICICI Bank's US\$ 300 million international bond offering

ICICI Bank (NYSE: IBN), acting through its DIFC (Dubai) branch, priced an issuance of 5.5 year fixed rate notes for an aggregate principal amount of US\$ 300 million. The notes were sold under the RegS format. The notes carry a coupon of 3.25% and were offered at an issue price of 99.447.

This release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of

Edgar Filing: ICICI BANK LTD - Form 6-K

securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements. No public offering of the securities referred to above will be made in the United States, and the issuer does not intend to register any part of the offering in the United States. This news release does not constitute an offer to sell or the solicitation of an offer to buy the notes described herein.

About ICICI Bank: ICICI Bank Ltd (NYSE:IBN) is India's largest private sector bank by consolidated assets. The Bank's consolidated total assets stood at US\$ 144.7 billion at September 30, 2016. ICICI Bank's subsidiaries include India's leading private sector insurance, asset management and securities brokerage companies, and among the country's largest private equity firms. It is present across 17 countries, including India.

For further press queries please call Sujit Ganguli / Kausik Datta at 91-22-2653 8525 / 91-22-2653 7026 or email corporate.communications@icicibank.com

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

For ICICI Bank Limited

Date: March 2, 2017 By: /s/ Shanthi Venkatesan

Name : Shanthi Venkatesan

Title : Deputy General Manager