

TOLL BROTHERS INC  
Form 8-K  
August 05, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): August 5, 2004**

**Toll Brothers, Inc.**

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**(Exact Name of Registrant as Specified in Charter)**

**Delaware**

**001-09186**

**23-2416878**

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**(State or Other  
Jurisdiction of  
Incorporation)**

**(Commission  
File Number)**

**(I.R.S. Employer  
Identification No.)**

**3103 Philmont Avenue, Huntingdon Valley, PA 19006**

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**(Address of Principal Executive Offices) (Zip Code)  
Registrant's telephone number, including area code: (215) 938-8000**

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Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c). Exhibits.

The following Exhibit is filed as part of this Current Report on Form 8-K:

Exhibit No.	Item
99.1*	Press release of Toll Brothers, Inc. dated August 5, 2004.

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 5, 2004, Toll Brothers, Inc. issued a press release containing preliminary information about its three-month and nine-month periods ended July 31, 2004 homebuilding revenues and new contracts signed, and the value of its backlog at July 31, 2004, a copy of which release is attached hereto as 99.1 to this report.

The information hereunder shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

\* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 5, 2004

TOLL BROTHERS, INC.

By: Joseph R. Sicree

Joseph R. Sicree  
Vice President, Chief  
Accounting Officer

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