

Edgar Filing: MILLENNIUM CHEMICALS INC - Form 8-K

MILLENNIUM CHEMICALS INC
Form 8-K
November 20, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: November 20, 2003

Date of Earliest Event Reported: November 19, 2003

MILLENNIUM CHEMICALS INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436
(I.R.S. Employer Ident

20 Wight Avenue, Suite 100
Hunt Valley, Maryland 21030
(Address of principal executive offices)

Registrant's telephone number, including area code (410) 229-4400

Item 5. Other Events.

On November 19, 2003, Millennium Chemicals announced that it had priced its offering of \$125 million principal amount of 4% convertible senior debentures due 2023, plus up to an additional \$25 million of debentures that may be issued at the option of the initial purchasers. Millennium's November 19, 2003 press release regarding the offering is being filed with this Current Report on Form 8-K as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

Exhibit -----	Description -----
99.1	Press Release issued November 19, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: November 20, 2003

MILLENNIUM CHEMICALS INC.

By:/C. William Carmean/

C. William Carmean
Senior Vice President, General Counsel &
Secretary

EXHIBIT INDEX

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