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NATIONAL FUEL GAS CO
Form U-1/A
December 14, 2001

(As filed on December 14, 2001)

File No. 70-9959

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM U-1/A

Amendment No. 2
to
APPLICATION OR DECLARATION
UNDER THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

NATIONAL FUEL GAS COMPANY
HORIZON ENERGY DEVELOPMENT, INC.
HORIZON ENERGY HOLDINGS, INC. AND ITS SUBSIDIARIES
10 Lafayette Square
Buffalo, New York 14203

(Names of companies filing this statement and
addresses of principal executive offices)

NATIONAL FUEL GAS COMPANY

(Name of top registered holding company parent)

Philip C. Ackerman, President
National Fuel Gas Company
10 Lafayette Square
Buffalo, New York 14203

(Name and address of agent for service)

The Commission is requested to send copies of all
notices, orders and communications in connection with
this Application or Declaration to:

Ronald J. Tanski, Secretary and Treasurer
Horizon Energy Development, Inc.
10 Lafayette Square
Buffalo, New York 14203

Michael F. Fitzpatrick, Jr., Esq.
Thelen Reid & Priest LLP
40 West 57th Street
New York, New York 10019

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The Application or Declaration filed in this proceeding on August 27, 2001, as amended and restated by Amendment No. 1, filed October 26, 2001, is hereby further amended as follows:

1. By adding the following sentence at the end of the first paragraph in ITEM 1.9 - SUBSEQUENT REORGANIZATIONS AND CHANGES IN CAPITAL STOCK OF

SUBSIDIARIES:

"If any such transaction is accounted for in accordance with foreign accounting rules that do not conform to U.S. GAAP, then the effects of the transaction will be reconciled to U.S. GAAP."

2. By filing the following exhibit as part of ITEM 6 - EXHIBITS AND

FINANCIAL STATEMENTS:

F Opinion of Counsel.

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this amendment filed herein to be signed on their behalf by the undersigned thereunto duly authorized.

NATIONAL FUEL GAS COMPANY
HORIZON ENERGY DEVELOPMENT, INC.
HORIZON ENERGY HOLDINGS, INC.

By: /s/ P.C. Ackerman

Name: P.C. Ackerman
Title: President

Date: December 14, 2001