

Edgar Filing: GLOBIX CORP - Form SC 13G/A

GLOBIX CORP
Form SC 13G/A
February 14, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 3 TO SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT 1934*

Globix Corporation

(Name of Issuer)

Common Shares, \$0.01 par value

(Title of Class of Securities)

37957F200

(CUSIP Number)

December 31, 2004

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this
Schedule is filed

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class of
securities, and for any subsequent amendment containing information which
would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed
to be "filed" for the purpose of Section 18 of the Securities Exchange Act of
1934 ("Act") or otherwise subject to the liabilities of that section of the Act
but shall be subject to all other provisions of the Act (however, see the
Notes).

CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

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James G. Dinan

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S.A.

NUMBER OF 5 SOLE VOTING POWER
SHARES
BENEFICIALLY 527,733 Common Shares
OWNED BY

EACH 6 SHARED VOTING POWER
REPORTING -0-
PERSON WITH

7 SOLE DISPOSITIVE POWER
527,733 Common Shares

8 SHARED DISPOSITIVE POWER
-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

527,733 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

3.2%

12 TYPE OF REPORTING PERSON*

IN

*SEE INSTRUCTIONS BEFORE FILLING OUT

2

CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Investment Limited

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Commonwealth of the Bahamas

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5	SOLE VOTING POWER
	161,085 Common Shares

6 SHARED VOTING POWER

-0-

7 SOLE DISPOSITIVE POWER

161,085 Common Shares

8 SHARED DISPOSITIVE POWER

-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

161,085 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.0%

12 TYPE OF REPORTING PERSON*

CO

*SEE INSTRUCTIONS BEFORE FILLING OUT

3

CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Capital Management, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

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(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 5 SOLE VOTING POWER 40,506 Common Shares

6 SHARED VOTING POWER -0-

7 SOLE DISPOSITIVE POWER 40,506 Common Shares

8 SHARED DISPOSITIVE POWER -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

40,506 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.2%

12 TYPE OF REPORTING PERSON*

PN

*SEE INSTRUCTIONS BEFORE FILLING OUT

4

CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Select, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

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3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 5 SOLE VOTING POWER -0- Common Shares

6 SHARED VOTING POWER -0-

7 SOLE DISPOSITIVE POWER -0- Common Shares

8 SHARED DISPOSITIVE POWER -0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0- Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

12 TYPE OF REPORTING PERSON*

PN

*SEE INSTRUCTIONS BEFORE FILLING OUT

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CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Select Unit Trust

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

3 SEC USE ONLY

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5	SOLE VOTING POWER
	-0- Common Shares
6	SHARED VOTING POWER
	-0-
7	SOLE DISPOSITIVE POWER
	-0- Common Shares
8	SHARED DISPOSITIVE POWER
	-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0- Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

12 TYPE OF REPORTING PERSON*

OO

*SEE INSTRUCTIONS BEFORE FILLING OUT

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CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Credit Opportunities Fund, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 5 SOLE VOTING POWER
299,172 Common Shares
6 SHARED VOTING POWER
-0-
7 SOLE DISPOSITIVE POWER
299,172 Common Shares
8 SHARED DISPOSITIVE POWER
-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

299,172 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.8%

12 TYPE OF REPORTING PERSON*

PN

*SEE INSTRUCTIONS BEFORE FILLING OUT

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CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Offshore Investors Unit Trust

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

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Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5	SOLE VOTING POWER	
	0 Common Shares	
6	SHARED VOTING POWER	
	-0-	
7	SOLE DISPOSITIVE POWER	
	0 Common Shares	
8	SHARED DISPOSITIVE POWER	
	-0-	

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0 Common Shares

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

12 TYPE OF REPORTING PERSON*

OO

*SEE INSTRUCTIONS BEFORE FILLING OUT

8

CUSIP No. 37957F200

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

York Global Value Partners, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

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NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER -0- Common Shares
	6	SHARED VOTING POWER -0-
	7	SOLE DISPOSITIVE POWER -0- Common Shares
	8	SHARED DISPOSITIVE POWER -0-

9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -0- Common Shares	

10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	

11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0%	

12	TYPE OF REPORTING PERSON* PN	

*SEE INSTRUCTIONS BEFORE FILLING OUT

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ITEM 1(a). NAME OF ISSUER:

Globix Corporation

ITEM 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

139 Centre Street
New York, New York 10013

ITEM 2.(a), NAME OF PERSON FILING; ADDRESS
(b) AND (c) OF PRINCIPAL BUSINESS OFFICE; CITIZENSHIP:

This Schedule is being filed jointly by the following reporting persons (hereinafter sometimes collectively referred to as the "Reporting Persons") pursuant to an Agreement of Joint Filing:

- (i) James G. Dinan ("Dinan"), an individual who is the Senior Managing Member and holder of a controlling interest in Dinan Management,

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L.L.C. ("Dinan Management"), a New York limited liability company, York Select Domestic Holdings, LLC ("York Select Domestic Holdings"), a New York limited liability company, York Select Offshore Holdings, LLC ("York Select Offshore Holdings"), a New York limited liability company, York Credit Domestic Holdings, LLC ("York Credit Domestic Holdings"), a New York limited liability company, York Offshore Holdings, LLC ("York Offshore Holdings"), a New York limited liability company and York Global Value Holdings, LLC ("York Global Value Holdings"), a New York limited liability Company. Dinan is also a Director and holder of a controlling interest in York Offshore Holdings, Limited ("York Offshore Limited"), a corporation of the Commonwealth of the Bahamas. Dinan is a citizen of the United States.

- (ii) York Investment Limited ("York Investment"), a corporation of The Commonwealth of The Bahamas.
- (iii) York Capital Management, L.P. ("York Capital"), a Delaware limited partnership.
- (iv) York Select, L.P. ("York Select"), a Delaware limited partnership.
- (v) York Select Unit Trust ("York Select Trust"), a trust organized under the laws of the Cayman Islands.
- (vi) York Credit Opportunities Fund, L.P. ("York Credit Opportunities"), a Delaware limited partnership.
- (vii) York Offshore Investors Unit Trust ("York Offshore Investors"), a trust organized under the laws of the Cayman Islands.
- (viii) York Global Value Partners, L.P. ("York Global Value"), a Delaware limited partnership.

York Offshore Limited is the investment manager of York Investment.

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Dinan Management is the General Partner of York Capital.

York Select Domestic Holdings is the General Partner of York Select.

York Select Offshore Holdings is the investment manager of York Select Trust.

York Credit Domestic Holdings is the General Partner of York Credit Opportunities.

York Offshore Holdings is the investment manager of York Offshore Investors.

York Global Value Holdings is the General Partner of York Global Value.

Dinan is also filing this statement on behalf of certain other funds and accounts ("Managed Accounts") over which he has discretionary investment authority. Dinan is the Chief Executive Officer and sole shareholder of JGD Management Corp., a Delaware corporation, which manages the Managed Accounts.

ITEM 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE:

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The address of each of Dinan, York Capital, York Credit Opportunities, York Select and York Global Value is:

390 Park Avenue
15th Floor
New York, New York 10022

The address of York Investment for purposes of this filing is:

York Investment Limited
c/o York Capital Management
390 Park Avenue
15th Floor
New York, New York 10022

The address of York Select Trust for purposes of this filing is:

York Select Unit Trust
c/o York Capital Management
390 Park Avenue
15th Floor
New York, New York 10022

The address of York Offshore Investors for purposes of this filing is:

York Offshore Investors Unit Trust
c/o York Capital Management
390 Park Avenue
15th Floor
New York, New York 10022

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ITEM 2(d). TITLE OF CLASS OF SECURITIES:

Common Shares

ITEM 2(e). CUSIP NUMBER:

37957F200

ITEM 4.(a),
(b) AND (c) OWNERSHIP.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(i) Dinan

(a) Amount beneficially owned: 527,733 shares.

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(b) Percent of class: 3.2%.

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote 527,733 shares.

(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
527,733 shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(ii) York Investment

(a) Amount beneficially owned: 161,085 shares.

(b) Percent of class: 1.0%.

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote 161,085 shares.

(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
161,085 shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(iii) York Capital

(a) Amount beneficially owned: 40,506 shares.

(b) Percent of class: 0.2%.

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(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote 40,506 shares.

(ii) Shared power to vote or direct the vote -0-.

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(iii) Sole power to dispose or direct the disposition of
40,506 shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(iv) York Select

(a) Amount beneficially owned: -0- shares.

(b) Percent of class: 0%.
--

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote -0- shares.

(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
-0- shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(v) York Select Trust

(a) Amount beneficially owned: -0- shares.

(b) Percent of class: -0-%.

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote -0- shares.

(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
-0- shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(vi) York Credit Opportunities

(a) Amount beneficially owned: 299,172 shares.

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(b) Percent of class: 1.8%.

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote 299,172 shares.

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(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
299,172 shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(vii) York Offshore Investors

(a) Amount beneficially owned: 0 shares.

(b) Percent of class: 0%.
--

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote 0 shares.

(ii) Shared power to vote or direct the vote -0-.

(iii) Sole power to dispose or direct the disposition of
0 shares.

(iv) Shared power to dispose or direct the disposition of -0-.

(viii) York Global Value

(a) Amount beneficially owned: -0- shares.

(b) Percent of class: -0-%.

(c) Number of shares as to which such person has:

(i) Sole power to vote or direct the vote -0- shares.

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- (ii) Shared power to vote or direct the vote -0-.

- (iii) Sole power to dispose or direct the disposition of
-0- shares.

- (iv) Shared power to dispose or direct the disposition of -0-.

The number of shares beneficially owned and the percentage of outstanding shares represented thereby, for each of the Reporting Persons, have been computed in accordance with Rule 13d-3 under the Securities Exchange Act of 1934, as amended. The percentage of ownership described above is based on 16,460,000 Common Shares, outstanding on December 15, 2004, as reported in the Form 10-K/A filed on February 08, 2005.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

The Managed Accounts have the right to receive dividends from, or the proceeds from the sale of, the Common Shares.

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

/s/ Adam J. Semler for James G.
Dinan

James G. Dinan

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ITEM 10. CERTIFICATION.

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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK INVESTMENT LIMITED

By: YORK OFFSHORE HOLDINGS LIMITED

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Director

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK CAPITAL MANAGEMENT, L.P.

By: DINAN MANAGEMENT, L.L.C.

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Senior Managing Member

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK SELECT, L.P.

By: YORK SELECT DOMESTIC HOLDINGS, LLC

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Senior Managing Member

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the

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case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK SELECT UNIT TRUST

By: YORK SELECT OFFSHORE HOLDINGS LLC

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Senior Managing Member

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK CREDIT OPPORTUNITIES
FUND, L.P.

By: YORK CREDIT DOMESTIC HOLDINGS,
LLC

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Senior Managing Member

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ITEM 10. CERTIFICATION.

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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

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Dated: February 14, 2005

YORK OFFSHORE INVESTORS UNIT TRUST

By: YORK OFFSHORE HOLDINGS, LLC

By: /s/ Adam J. Semler for James G.
Dinan

James G. Dinan
Senior Managing Member

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ITEM 10. CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of the knowledge and belief of the undersigned Reporting Person, the undersigned Reporting Person certifies that the information set forth in this statement with respect to it, or him, as the case may be, is true, complete and accurate.

Dated: February 14, 2005

YORK GLOBAL VALUE PARTNERS, L.P.

By: YORK GLOBAL VALUE HOLDINGS, LLC

By: /s/ Adam J. Semler for James G.

Dinan

James G. Dinan
Senior Managing Member