

Edgar Filing: VIEWPOINT CORP - Form 8-K

VIEWPOINT CORP
Form 8-K
June 23, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)
June 23, 2004

VIEWPOINT CORPORATION
(Exact name of registrant as specified in its charter)

Delaware ----- (state or other juris- diction of incorporation)	0-27168 ----- (Commission File Number)	95-4102687 ----- (I.R.S. Employer Identification No.)
498 Seventh Avenue, Suite 1810, New York, NY ----- (Address of principal executive offices)		10018 ----- (Zip Code)

Registrant's telephone number, including area code: (212) 201-0800

N/A

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 18, 2004, Viewpoint Corporation retired \$1,774,285.71 in principal amount of its outstanding 4.95% Convertible Notes, issued by Viewpoint in March 2003, by exercising its right to convert the Convertible Notes into shares of Viewpoint common stock. In accordance with the terms of the Convertible Notes, Viewpoint issued 1,738,868 shares of common stock in payment of outstanding principal and interest accruing from April 1, 2004 through June 18, 2004.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIEWPOINT CORPORATION

/s/William H. Mitchell

William H. Mitchell
Chief Financial Officer

Dated: June 23, 2004