

CSX CORP
Form 8-K/A
June 16, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K/A
(Amendment No. 1)
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 4, 2006

CSX CORPORATION

(Exact name of registrant as specified in its charter)

Virginia

1-08022

62-1051971

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

500 Water Street, 15th Floor, Jacksonville, Florida

32202

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (904) 359-3200

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.03. CREATION OF A DIRECT FINANCIAL OBLIGATION OR AN OBLIGATION UNDER AN OFF-BALANCE SHEET ARRANGEMENT OF THE REGISTRANT.

CSX Corporation (the Company) is filing this Amendment No. 1 to the Current Report on Form 8-K dated May 4, 2006, as filed with the Securities and Exchange Commission on May 9, 2006 (the Original 8-K), to include additional schedules and exhibits to the Company s \$1,250,000,000 5-Year Revolving Credit Agreement that was filed as Exhibit 99.1 to the Original 8-K.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

The following exhibit is filed as a part of this Report.

| Exhibit No. | Description |
|-------------|--------------------------------------|
| 99.1 | Five Year Revolving Credit Agreement |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CSX CORPORATION

Date: June 16, 2009

By: /s/ DAVID A. BOOR
David A. Boor
Vice President Tax and Treasurer

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