

U S GLOBAL INVESTORS INC  
Form 8-K  
May 06, 2011

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 5, 2011**

**U.S. GLOBAL INVESTORS, INC.**  
(Exact name of registrant as specified in its charter)

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| <b>Texas</b><br>(State or other Jurisdiction of<br>Incorporation) | <b>0-13928</b><br>(Commission File Number) | <b>74-1598370</b><br>(IRS Employer Identification No.) |
|---|--|--|

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|--|----------------------------|
| <b>7900 Callaghan Road, San Antonio, Texas</b><br>(Address of Principal Executive Offices) | <b>78229</b><br>(Zip Code) |
|--|----------------------------|

Registrant's telephone number, including area code: **210-308-1234**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

**On May 5, 2011, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended March 31, 2011. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated May 5, 2011, reporting earnings and other financial results for the quarterly period ended March 31, 2011.**

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Chief Financial Officer**

**Dated: May 5, 2011**