

KELLOGG CO
Form 424B5
November 29, 2007

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Filed Pursuant to Rule 424(b)(5)
Registration Statement No. 333-72312

Prospectus Supplement

(To prospectus dated November 2, 2001)

\$750,000,000

5.125% Senior Notes due 2012

The notes will mature on December 3, 2012. Interest on the notes is payable semi-annually on June 3 and December 3 of each year, beginning June 3, 2008. We may redeem some or all

November 28, 2007

No person has been authorized to give any information or to make any representations other than those contained in this prospectus supplement or the accompanying prospectus and, if given or made, such information or representations must not be relied upon as having been authorized. This prospectus supplement and the accompanying prospectus do not constitute an offer to sell or the solicitation of an offer to buy any securities other than the securities described in this prospectus supplement or an offer to sell or the solicitation of an offer to buy such securities in any circumstances in which such offer or solicitation is unlawful. Neither the delivery of this prospectus supplement or the accompanying prospectus nor any sale made hereunder or thereunder shall, under any circumstances, create any implication that there has been any change in the affairs of Kellogg since the date of this prospectus supplement or that the information contained herein or therein is correct as of any time subsequent to its date.

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Total shareholders' equity and long-term debt	\$ 5,095	\$ 5,845
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We have also agreed to indemnify the underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended, or to

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Neither the SEC nor any state securities commission has approved these securities or determined that this prospectus

