

EASTERN AMERICAN NATURAL GAS TRUST

Form 425

March 02, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 1, 2006

ENSOURCE ENERGY INCOME FUND LP

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

01-32683

(Commission File
Number)

20-2668934

(I.R.S. Employer
Identification No.)

7500 San Felipe, Suite No. 440

Houston, Texas

(Address of principal executive offices)

77063

(Zip Code)

Registrant's telephone number, including area code:

(713) 659-1794

(888) 844-1784

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On March 1, 2006, Ensource Energy Income Fund LP issued a press release announcing the extension until 5:00 p.m. New York City time on March 31, 2006 of its offer to exchange for each depositary units of Eastern American Natural Gas Trust (NYSE: NGT) accepted for exchange one whole common unit representing limited partner interests of the partnership and a pro rata portion of a special cash distribution of \$5.9 million. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

d) Exhibits

Exhibit
Number

Description

99.1	Press Release, dated March 1, 2006.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENSOURCE ENERGY INCOME FUND LP

By: Ensource Energy Partners, LP

its general partner

By: Ensource Energy Company LLC,

its general partner

Date: March 1, 2006

By: /s/ Scott W. Smith

Name Scott W. Smith

Title: President

EXHIBIT INDEX

Exhibit
Number

Description

99.1	Press Release, dated March 1, 2006.
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