

GENERAL DYNAMICS CORP

Form 8-K

January 21, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**Form 8-K**

CURRENT REPORT

Pursuant to section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 21, 2004 (January 21, 2004)

(Exact name of registrant as specified in its charter)

Delaware  
State or other jurisdiction  
of incorporation)

1-3671  
(Commission  
File Number)

13-1673581  
(IRS Employer  
Identification No.)

3190 Fairview Park Drive, Falls Church, Virginia  
(Address of principal executive offices)

22042-4523  
(Zip Code)

(703) 876-3000  
(Registrant's telephone number, including area code)

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**Items 12. Results of Operations and Financial Condition**

On January 21, 2004, General Dynamics announced its financial results for the quarter and year ended December 31, 2003. A copy of the press release is being furnished as Exhibit 99.1 to this Form 8-K.

**Exhibits**

99.1 General Dynamics press release dated January 21, 2004, with respect to the company's financial results for the quarter and year ended December 31, 2003.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GENERAL DYNAMICS CORPORATION

by /s/ John W. Schwartz

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John W. Schwartz  
Vice President and Controller  
(Authorized Officer and Chief Accounting Officer)

Dated: January 21, 2004