

ROYAL GOLD INC
Form 8-K
April 23, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

April 22, 2004
Date of Report (Date of earliest event reported)

ROYAL GOLD, INC.

(Exact name of registrant as specified in its charter)

Delaware

0-5664

84-0835164

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

1660 Wynkoop Street, Suite 1000, Denver,
CO

80202-1132

(Address of principal executive offices)

(Zip Code)

303-573-1660

(Registrant's telephone number, including area code)

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Item 12. Results of Operations and Financial Condition

The following information is furnished pursuant to Item 12 Results of Operations and Financial Condition.

On April 23, 2004, Royal Gold, Inc. will present at the European Gold Forum 2004. The Company's presentation will include revenue and free cash flow projections for Calendar 2004. The information contained in the presentation is incorporated herein by reference and is filed as Exhibit 99.1 hereto.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Royal Gold, Inc.
(Registrant)

By: */s/ Karen Gross*
Name: Karen Gross
Title: Vice President & Corporate
Secretary

Dated: April 22, 2004

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| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|-----------------------------------------------------------|
| 99.1 | Royal Gold, Inc. s European Gold Forum 2004 presentation. |