

CALLON PETROLEUM CO

Form 8-K

June 13, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report  
June 13, 2005  
*(Date of earliest event reported)*

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 8 Other Events**

**Item 8.01. Other Events**

On June 13, 2005, Callon Petroleum Company called for redemption all of its outstanding shares of \$2.125 Convertible Exchangeable Preferred Stock, Series A. The press release announcing the redemption is attached as Exhibit 99.1 and the notice of redemption of all outstanding shares of \$2.125 Convertible Exchangeable Preferred Stock, Series A and letter of transmittal sent to holders of record of the preferred stock is attached as Exhibit 99.2.

**Section 9 Financial Statements and Exhibits**

**Item 9.01. Financial Statements and Exhibits**

(c) Exhibits

<b>Exhibit Number</b>	<b>Title of Document</b>
99.1	Press release dated June 13, 2005 announcing Callon Petroleum Company calling for redemption all outstanding shares of its \$2.125 Convertible Exchangeable Preferred Stock, Series A.
99.2	Callon Petroleum Company's notice of redemption of all outstanding shares of \$2.125 Convertible Exchangeable Preferred Stock, Series A and letter of transmittal

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

June 13, 2005

By: /s/ Fred L. Callon  
Fred L. Callon  
President and Chief Executive Officer

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**Exhibit Index**

<b>Exhibit Number</b>	<b>Title of Document</b>
99.1	Press release dated June 13, 2005 announcing Callon Petroleum Company calling for redemption all outstanding shares of its \$2.125 Convertible Exchangeable Preferred Stock, Series A.
99.2	Callon Petroleum Company's notice of redemption of all outstanding shares of \$2.125 Convertible Exchangeable Preferred Stock, Series A and letter of transmittal