

CAMDEN PROPERTY TRUST

Form 8-K

June 23, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): June 21, 2005

**CAMDEN PROPERTY TRUST**

(Exact name of Registrant as Specified in Charter)

Texas  
(State or Other Jurisdiction of  
Incorporation)

1-12110  
(Commission File Number)

76-6088377  
(I.R.S. Employer  
Identification Number)

Three Greenway Plaza, Suite 1300, Houston, Texas 77046  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (713) 354-2500

Not applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01 Entry into a Material Definitive Agreement.**

On June 21, 2005, Camden Property Trust, a Texas real estate investment trust (the Company), Camden Summit Partnership, L.P., a Delaware limited partnership (the Partnership), and Wachovia Bank, National Association (the Trustee) entered into a Supplemental Indenture No. 5 (the Supplemental Indenture) to the Indenture, dated as of August 7, 1997, between the Partnership and the Trustee, as amended (the Indenture), under which senior debt securities (the Notes) of the Partnership were previously issued. Pursuant to the Supplemental Indenture, holders of the Notes and the Trustee will receive periodic and other reports required under the Securities Exchange Act of 1934, as amended, of the Company rather than reports of the Partnership and the Company agreed to guarantee all of the Partnership's obligations under the Notes and the Indenture. The description herein of the Supplemental Indenture is qualified in its entirety, and the terms therein are incorporated herein, by reference to the Supplemental Indenture filed as Exhibit 99.1 hereto.

**Item 9.01. Financial Statements and Exhibits.**

(c) *Exhibits.*

| Exhibit<br>Number | Title  |
|-------------------|--|
| 99.1              | Supplemental Indenture No. 5, dated as of June 21, 2005, among Camden Summit Partnership, L.P., Camden Property Trust and Wachovia Bank, National Association. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 23, 2005

CAMDEN PROPERTY TRUST

By: /s/ Dennis M. Steen  
Dennis M. Steen  
Senior Vice President - Finance, Chief  
Financial Officer and Secretary

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**EXHIBIT INDEX**

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