

COMMERCIAL METALS CO

Form FWP

July 12, 2007

Issuer Free Writing Prospectus  
Filed Pursuant to Rule 433  
Registration Statement No.  
333-144500  
July 12, 2007

**COMMERCIAL METALS COMPANY**  
**Final Term Sheet**

Issuer:	Commercial Metals Company
Security Type:	Senior Unsecured Note
Ratings:	Baa2 (Moody's) / BBB (Standard & Poor's)
Par Amount:	\$400,000,000.00
Trade Date:	July 12, 2007
Settlement Date:	July 17, 2007
Maturity:	July 15, 2017
Coupon (Interest Rate):	6.500%
Interest Payment Dates:	January 15 and July 15 of each year, beginning on January 15, 2008
Price to Public:	99.906%
Yield to Maturity:	6.513%
Benchmark Treasury:	UST 4.500% 05/15/17
Spread to Benchmark Treasury:	T + 140 bps
Benchmark Treasury Price and Yield:	95-09+; 5.113%
Make Whole Call:	T + 20 bps
Change of Control Offer:	At 101% upon occurrence of Change of Control Triggering Event
Joint Book-Running Managers:	Banc of America Securities LLC ABN AMRO Incorporated
Sr. Co-Managers:	BNP Paribas Securities Corp. HSBC Securities (USA) Inc. J.P. Morgan Securities Inc.

Scotia Capital (USA) Inc.

Co-Managers

BMO Capital Markets Corp.

Fortis Securities LLC

Lazard Capital Markets LLC

Wells Fargo Securities, LLC

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, either Banc of America Securities LLC or ABN AMRO Incorporated can arrange to send you the prospectus if you request it by calling or e-mailing Banc of America Securities LLC at 1-800-294-1322 or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com) or by calling ABN AMRO Incorporated at 1-800-226-3756.**