

CADENCE DESIGN SYSTEMS INC

Form S-8

May 15, 2008

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As filed with the Securities and Exchange Commission on May 15, 2008

Registration No. 333-

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

CADENCE DESIGN SYSTEMS, INC.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) **77-0148231** (I.R.S. Employer Identification No.)

**2655 Seely Avenue, Building 5
San Jose, California 95134**
(Address of Principal Executive Offices) (Zip Code)

Amended and Restated Employee Stock Purchase Plan
(Full title of the plan)

James J. Cowie, Esq.
Senior Vice President, General Counsel and Secretary
Cadence Design Systems, Inc.
2655 Seely Avenue, Building 5
San Jose, California 95134
(Name and address of agent for service)
(408) 943-1234
(Telephone number, including area code, of agent for service)

Copy to:
Stewart L. McDowell, Esq.
Gibson, Dunn & Crutcher LLP
One Montgomery Street, 31st Floor
San Francisco, California 94104
(415) 393-8200

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered (1) | Proposed maximum offering price per share (2) | Proposed maximum aggregate offering price (2) | Amount of registration fee (2) |
|--|-----------------------------|---|---|--------------------------------|
| Common Stock, par value \$0.01 per share | 7,500,000 shares (3) | \$10.87 | \$81,525,000.00 | \$3,203.94 |

(1) This Registration Statement shall also cover any additional shares of common stock which become issuable under the Amended and Restated Employee Stock Purchase Plan (the Plan) by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of the outstanding shares of Cadence Design Systems, Inc. (the Registrant) common stock.

(2) Calculated solely for purposes of calculating the amount of the registration fee

under Rules 457(c) and (h) of the Securities Act of 1933, as amended. The price per share and aggregate offering price are based upon the average of the high and low prices of common stock of the Registrant on May 8, 2008, as reported on the NASDAQ Global Select Market.

- (3) Represents 7,500,000 additional shares of common stock authorized to be issued under the Plan. Shares available for issuance under the Plan were initially registered on a Registration Statement on Form S-8 filed with the Securities and Exchange Commission on September 30, 1991 (Registration File No. 33-43025).

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**REGISTRATION OF ADDITIONAL SHARES AND INCORPORATION OF CERTAIN INFORMATION
BY REFERENCE PURSUANT TO GENERAL INSTRUCTION E OF FORM S-8**

This Registration Statement on Form S-8 is filed by Cadence Design Systems, Inc., a Delaware corporation (the Registrant), relating to 7,500,000 shares of its common stock, par value \$0.01 per share (the Common Stock), issuable to eligible employees and consultants of the Registrant and its affiliates under the Registrant's Amended and Restated Employee Stock Purchase Plan (the Plan). On September 30, 1991, June 4, 1992, May 31, 1994, August 29, 1997, December 6, 2002, June 21, 2004 and June 14, 2006, the Registrant filed with the Securities and Exchange Commission (the Commission) Registration Statements on Form S-8 (Registration File Nos. 33-43025, 33-48371, 33-53913, 333-34599, 333-101693, 333-116681 and 333-135003, respectively) (together, the Prior Registration Statements) relating to shares of Common Stock issuable to eligible employees and consultants of the Registrant and its affiliates under the Plan. The Prior Registration Statements are currently effective. This Registration Statement relates to securities of the same class as those to which the Prior Registration Statements relate and is submitted in accordance with Section E of the General Instructions to Form S-8 regarding the Registration of Additional Securities.

The Registrant hereby incorporates by reference into this Registration Statement the following documents previously filed with the Commission:

- (a) The Registrant's Registration Statements on Form S-8 (Registration File Nos. 33-43025, 33-48371, 33-53913, 333-34599, 333-101693, 333-116681 and 333-135003) filed on September 30, 1991, June 4, 1992, May 31, 1994, August 29, 1997, December 6, 2002, June 21, 2004 and June 14, 2006, respectively;
- (b) The description of the Registrant's Common Stock to be offered hereby contained in the Registrant's Registration Statement on Form 8-A filed with the Commission on January 12, 2006;
- (c) The Registrant's Current Reports on Form 8-K filed with the Commission on February 20, 2008, March 10, 2008 and April 25, 2008;
- (d) The Registrant's Annual Report on Form 10-K for the fiscal year ended December 29, 2007 filed with the Commission on February 26, 2008, including all material incorporated by reference therein;
- (e) The Registrant's Quarterly Report on Form 10-Q for the quarter ended March 29, 2008 filed with the Commission on April 25, 2008; and
- (f) All other reports filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934, as amended (the Exchange Act), since the end of the fiscal year covered by the Annual Report on Form 10-K referred to in (d) above.

All documents filed pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act after the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing of such documents, provided, however, that the Registrant is not incorporating any information furnished in any Current Report on Form 8-K.

Any document, and any statement contained in a document, incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein, or in any other subsequently filed document that also is incorporated or deemed to be incorporated by reference herein, modifies or supersedes such document or statement. Any such document or statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement. Subject to the foregoing, all information appearing in this Registration Statement is qualified in its entirety by the information appearing in the documents incorporated by reference herein.

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Item 8. Exhibits.

| Exhibit Number | Exhibit Description |
|----------------|--|
| 5.01 | Opinion and consent of Gibson, Dunn & Crutcher LLP. |
| 23.01 | Consent of Independent Registered Public Accounting Firm. |
| 23.02 | Consent of Gibson, Dunn & Crutcher LLP (contained in Exhibit 5.01). |
| 24.01 | Power of Attorney (included on the signature page to this Registration Statement on Form S-8). |
| 99.01 | Amended and Restated Employee Stock Purchase Plan. |

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of San Jose, state of California, on this 15th day of May, 2008.

CADENCE DESIGN SYSTEMS, INC.

By: /s/ Michael J. Fister
Michael J. Fister
President, Chief Executive Officer and
Director

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KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Michael J. Fister, Kevin S. Palatnik and James J. Cowie, and each of them, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his substitutes or substitute, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|--|---|--------------|
| /s/ Michael J. Fister Michael J. Fister | President, Chief Executive Officer and Director (Principal Executive Officer) | May 15, 2008 |
| /s/ Kevin S. Palatnik Kevin S. Palatnik | Senior Vice President and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer) | May 15, 2008 |
| /s/ Dr. John B. Shoven Dr. John B. Shoven | Chairman of the Board of Directors | May 15, 2008 |
| /s/ Donald L. Lucas Donald L. Lucas | Director | May 15, 2008 |
| /s/ Dr. Alberto Sangiovanni-Vincentelli Dr. Alberto Sangiovanni-Vincentelli | Director | May 15, 2008 |
| /s/ George M. Scalise George M. Scalise | Director | May 15, 2008 |
| /s/ Roger S. Siboni Roger S. Siboni | Director | May 15, 2008 |
| /s/ John A.C. Swainson John A.C. Swainson | Director | May 15, 2008 |

/s/ Lip-Bu Tan

Director

May 15, 2008

Lip-Bu Tan

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